# CA Fastigheter successfully issues senior unsecured green bonds of SEK 700 million

NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS OR TO ANY U.S. PERSON (AS DEFINED IN REGULATION S OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED) OR IN ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT. THE DISTRIBUTION OF THIS DOCUMENT IN CERTAIN JURISDICTIONS MAY BE RESTRICTED BY LAW

**CA Fastigheter Aktiebolag (publ) ("CA Fastigheter") announces today that it has successfully placed new senior unsecured green bonds (the "New Green Bonds" and the "Bond Issue", respectively) for an amount of SEK 700 million.**

The Bond Issue comprises SEK 700 million senior unsecured green bonds issued with a tenor of three years and will carry a floating interest of 3m STIBOR plus 170 basis points per annum. The settlement date of the Bond Issue is expected to occur on 26 November 2026. The Bond Issue saw strong demand from a broad base of Nordic institutional investors. The proceeds from the Bond Issue will be used partly to refinance CA Fastigheter's outstanding senior unsecured green bonds maturing in March 2027, with ISIN SE0021514668 (the "**Existing Bonds**"). In conjunction with the Bond Issue CA Fastigheter also bought back SEK 411 million of the Existing Bonds. CA Fastigheter intends to apply for admission to trading of the New Green Bonds on the Nasdaq Stockholm sustainable bond list.

CA Fastigheter hereby corrects two dates in its press release dated 16 November 2026 regarding the early redemption of its Existing Bonds. The correct record date for receipt of the redemption amount is 3 December 2026 (previously incorrectly stated as 27 November 2026), and the notice of early redemption was sent to directly registered bondholders according to the debt register as of 13 November 2026 (previously incorrectly stated as 15 November 2026).

Skandinaviska Enskilda Banken AB (publ) acted as sole bookrunner in respect of the issuance of the New Green Bonds. Mannheimer Swartling Advokatbyrå AB acted as legal advisor.

For further information, please contact:

Malin Claesson Stenström, CEO

+4673-923 97 59, malin.claesson@cafastigheter.se

Caroline Menninge, CFO

+4670-534 25 86, caroline.menninge@cafastigheter.se