CA Fastigheter contemplates issuance of new senior unsecured green bonds

CA Fastigheter contemplates issuance of new senior unsecured green bonds and announces tender offer and gives conditional notice of early redemption of its outstanding 2024/2027 bonds

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CA Fastigheter Aktiebolag (publ) ("CA Fastigheter") has mandated Skandinaviska Enskilda Banken AB (publ) as sole bookrunner to arrange a group investor call on 16 November 2026 to explore the possibility of issuing new senior unsecured green bonds in an expected amount of SEK 500 million and with a tenor of three years (the "New Green Bonds"). A capital market transaction may follow, subject to prevailing market conditions.

The proceeds from the contemplated bond issue will be used to refinance CA Fastigheter's outstanding senior unsecured green 2024/2027 bonds, ISIN SE0021514668 (the "**Existing Bonds**"), with an outstanding volume of SEK 500 million and to finance and refinance eligible projects under the Green Bond Framework.

Subject to a successful issuance of the New Green Bonds, CA Fastigheter further announces that it exercises its right to make a voluntary early redemption of the outstanding Existing Bonds. The early redemption is conditional upon CA Fastigheter receiving the proceeds from the issue of the New Green Bonds. In the event of such early redemption, the Existing Bonds will be repurchased at a call option price of 100.00 per cent. of the nominal amount plus accrued and unpaid interest. The redemption amount will be paid to each person who is registered as owner of Existing Bonds as of the record date, being 27 November 2026, in the debt register maintained by Euroclear Nordics. In connection with the Early Redemption, the Existing Bonds will be delisted from the sustainable bond list of Nasdaq Stockholm. A notice of the early redemption will be sent to directly registered owners of the Existing Bonds in the debt register as of 15 November 2026.

In conjunction with the contemplated issue of the New Green Bonds, CA Fastigheter offers the holders of the Existing Bonds, to tender their Existing Bonds for purchase by CA Fastigheter for cash at a price of 100.00 per cent of the nominal amount plus accrued and unpaid interest (subject to a successful issuance of the New Green Bonds).

Skandinaviska Enskilda Banken AB (publ) act as sole bookrunner in respect of the issuance of the New Green Bonds. Mannheimer Swartling Advokatbyrå AB act as legal advisor.

For further information, please contact:

Malin Claesson Stenström, CEO

+4673-923 97 59, malin.claesson@cafastigheter.se

Caroline Menninge, CFO

+4670-534 25 86, caroline.menninge@cafastigheter.se