

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0013639088 - Norse Atlantic ASA USD 30,000,000 8.5 per cent. senior
unsecured convertible bonds 2025/2027**

Oslo, 15 April 2026

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the Summons for a Written Resolution dated 14 April 2026 (the “**Summons**”).

The Proposed Resolution (as defined in the Summons) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

As the Proposed Resolution was adopted, the Issuer will pay a waiver fee in accordance with the Summons:

Record Date:	27 April 2026
Payment Date:	29 April 2026
Amount:	0.25% of the Nominal Amount of the Outstanding Bonds

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum