

## **Dignitana intends to make a directed new issue of units**

**Dignitana AB (publ) ("Dignitana" or the "Company") today announces its intention to execute a directed share issue of units consisting of shares and warrants with deviation from the shareholders' preferential rights, directed to qualified investors in Sweden and international institutional investors, as authorized by the annual general meeting on 15 May 2019 (the "Directed New Issue").**

Dignitana's Board of Directors has decided to investigate the conditions for carrying out a directed issue of shares and warrants (units). The subscription price for the new shares in the Directed Issue is intended to be determined through an accelerated book building process and the shares will be admitted to trading on Nasdaq First North when issued and registered. Each unit consists of two (2) shares and one (1) warrant, of which the warrants are issued without consideration.

Dignitana has commissioned Stockholm Corporate Finance to investigate the conditions for implementing the Directed New Issue through an accelerated book building process, which begins immediately after this announcement. The intention is for the number of newly issued shares to amount to approximately 10 percent of the total number of shares outstanding in the Company. The Board of Directors of the Company intends to decide on the Directed New Issue and allotment of shares and warrants before Nasdaq First North opens on September 2, 2019.

The reason for deviating from shareholders' preferential rights is the Board's view that it is beneficial for Dignitana and its shareholders to diversify the ownership base with reputable Swedish and international investors, but also that the directed new issue presents the best opportunity for the Company to add new capital under attractive conditions.

### **Advisors**

Stockholm Corporate Finance acted as financial advisor and sole bookrunner and Fredersen Advokatbyrå acted as legal advisor in connection with the new issue of units.

*This is information that Dignitana AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, by the above contact, for publication at 17.31 CET on 30 August 2019.*

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### **About Dignitana**

Dignitana AB is the world leader in clinically superior scalp cooling technology. The company produces The DigniCap® Cooling System, a patented medical cooling device that offers cancer patients the ability to minimize hair loss during chemotherapy. FDA cleared since 2015, DigniCap provides continuous cooling with high efficacy, safety and acceptable patient comfort. Dignitana AB is listed on Nasdaq First North in Sweden with headquarters in Lund, Sweden and operations

based in Dallas, Texas in the United States. Company subsidiaries are Dignitana, Inc. in the United States and Dignitana S.r.l. in Italy. Erik Penser Bank is Certified Adviser. Learn more at [www.dignitana.se](http://www.dignitana.se) and [www.dignicap.com](http://www.dignicap.com).

## **About Stockholm Corporate Finance**

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### **Forward-looking statements**

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