

## Wirtek signs non-binding acquisition agreement

### *This announcement contains inside information*

Wirtek has entered into a comprehensive non-binding agreement (Letter of Intent) to acquire 100% of a profitable Danish SaaS company that develops and sells a content management platform to large enterprises in regulated industries.

The target operates a subscription-based SaaS business with predominantly recurring revenue, a blue-chip customer base spanning life sciences, energy, defence, financial services and public-sector organisations, and a track record of profitable growth with zero customer churn in 2025.

The expected acquisition is closely aligned with Wirtek's strategy of scaling through strategic acquisitions. It strengthens Wirtek's Solutions portfolio with a profitable, subscription-based product line, just as it extends the Group's customer base with new blue-chip references in regulated industries and creates cross-sell opportunities across the combined North American and European customer base.

The final closing of the acquisition is planned for July 2026 and is conditional upon a satisfactory due-diligence result and the negotiation of a binding share purchase agreement.

The consideration will be paid in cash. Part of the consideration is fixed and paid at closing; the remainder is structured as a multi-year earn-out linked to the recurring-revenue performance of the acquired company in the financial years 2026, 2027 and 2028.

Further details about the acquisition will be published after the final closing.

*The letter of intent is non-binding, and there can be no assurance that the transaction will be completed.*

### Contact information

- Michael Aaen, CEO, Wirtek A/S, Phone: +45 2529 7575, E-mail: [ir@wirtek.com](mailto:ir@wirtek.com)  
Niels Jernes Vej 10, 9220 Aalborg, Denmark, [www.wirtek.com](http://www.wirtek.com)
- Pernille Friis Andersen, HC Andersen Capital, Certified Advisor, E-mail: [pernille@hcandersencapital.dk](mailto:pernille@hcandersencapital.dk)

### About Wirtek

Wirtek A/S is a Danish IT Services and Solutions company delivering software development, embedded engineering, R&D, quality assurance, and testing services to clients worldwide. We specialise in key industries such as Energy, Wireless Communication, Automation & IoT, and Digitalisation, where emerging technologies drive rapid innovation. In addition, Wirtek offers a growing portfolio of proprietary solutions tailored to the Energy and IoT sectors.

At Wirtek, we prioritise long-term client relationships, with some lasting more than a decade. We believe that strong partnerships are as critical as technical excellence in achieving sustainable success. Wirtek operates from offices in Denmark, Romania, and Portugal, and has been listed on Nasdaq First North Copenhagen since 2006.

Ticker Code: [WIRTEK \(DK0060040913\)](#)