

COMPANY ANNOUNCEMENT

June 6, 2023

Brain+ A/S announces a delay of the first day of trading for the new shares from its rights issue

Copenhagen, Denmark, June 6, 2023 – Brain+ A/S (Nasdaq First North: BRAINP)

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Brain+ A/S ("Brain+" or "the Company") informed in the prospectus published by the Company on 24 April 2023 in connection with its unit rights issue that the expected first day of trading of the new shares and warrants of series TO2 and TO3 on Nasdaq First North Growth Market Denmark would be 7 June 2023.

Due to unforeseen delays in the processing of some of the subscriptions received, it is now expected that the registration of the new shares with the Danish Business Authority and hence the first day of trading will be delayed by a few days.

The Company will make a further announcement in due course as to when the first day of trading can be expected.

Advisors

In connection with the Rights Issue, Sedermera Corporate Finance AB and Gemstone Capital A/S act as financial advisors to Brain+. Markets & Corporate Law Nordic AB act as legal advisor. VP Securities A/S is the issuing agent and Nordic Issuing the settlement agent.

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