

Nivika increases the share of sustainability-linked loans

Nivika Fastigheter AB (publ) ("Nivika") has entered into two sustainability-linked loan agreements totalling approximately SEK 1.9 billion with SEB and Danske Bank. In connection with the financing, parts of the existing loan portfolio have been renegotiated, resulting in improved credit margins and extended maturities. The sustainability-linked financing is aligned with the company's overarching sustainability targets and entails that loan terms are adjusted based on Nivika's performance against defined key performance indicators.

The loans carry maturities of two and three years respectively and are linked to KPIs relating to energy efficiency and climate impact, in line with Nivika's long-term climate roadmap. Performance is monitored on an ongoing basis, and the loan margin is adjusted depending on the outcome relative to predefined targets.

- By expanding our sustainability-linked financing, we further align our financing structure with our operational sustainability agenda. This supports continued development of our property portfolio in a more resource-efficient direction, says Sverker Källgården, CEO of Nivika Fastigheter AB.

The new loans form part of Nivika's ongoing efforts to increase the share of sustainable and sustainability-linked financing, while over time reducing the company's climate impact and financial risk exposure.

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About Nivika

Nivika is a real estate company in Småland with focus on long-term ownership, property management and efficient new development to create profitable and sustainable value growth. The Company primarily operates in Jönköping, Värnamo, Växjö and the West Coast of Sweden, areas with growth opportunities and stable rental markets. The diversified real estate portfolio amounts to app. SEK 13.9 billion, of which two-thirds of the rental value is commercial real estate. The commercial properties mainly consist of industrial, warehouse, office and community service properties. www.nivika.se.

