

Wyld Networks publishes information document in connection with rights issue of shares

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Wyld Networks AB ("Wyld Networks" or the "Company") has prepared an information document (the "Information Document") in connection with the Company's upcoming rights issue of shares with preferential rights for existing shareholders (the "Rights Issue"), which was resolved by the extraordinary general meeting held on May 6, 2026.

In connection with the Rights Issue, the Company has prepared the Information Document in accordance with Article 1.4 (db) of Regulation (EU) 2017/1129 of the European Parliament and of the Council (the "**Prospectus Regulation**"). The Information Document has been prepared in accordance with the requirements set out in Annex IX to the Prospectus Regulation.

Wyld Networks today announces that the Information Document has been registered with the Swedish Financial Supervisory Authority and is available on the Company's website, www.wyldnetworks.com.

Summary of the Rights Issue

- Upon full subscription in the Rights Issue, Wyld Networks will receive approximately SEK 16.2 million before issue costs through the issuance of a maximum of 107,759,898 shares.
- The Rights Issue is covered by subscription commitments of approximately 19.3 percent and underwriting commitments of approximately 45.7 percent, corresponding to a total secured level of approximately 65.0 percent.
- Anyone who is registered in the share register as a shareholder in Wyld Networks on the record date of May 13, 2026, to receives one (1) subscription right for each share held in the Company. One (1) subscription right entitles the holder to subscribe for eighteen (18) new shares. The subscription price amount to SEK 0.15 per share.
- The subscription period for the Rights Issue runs from May 18, 2026, up to and including June 1, 2026.

Preliminary timetable for the Rights Issue

May 13, 2026	Record date for participation in the Rights Issue
May 18, 2026 – May 27, 2026	Trading in subscription rights (TR) on Nasdaq First North Growth Market
May 18, 2026 – June 1, 2026	Subscription period
May 18, 2026 – June 16, 2026	Trading in paid subscribed shares (BTA) on Nasdaq First North Growth Market
June 3, 2026	Estimated date for announcement of the outcome of the Rights Issue

Advisor

Mangold Fondkommission AB is financial advisor to the Company in connection with the Rights Issue.

For further information, please contact:

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About Wyld Networks

Wyld Networks develop and sells innovative wireless technology solutions that enables affordable connectivity anywhere in the World, addressing the problems for businesses and people regarding the lack of global mobile network coverage. The solutions are mainly targeted to wireless connectivity for the Internet of Things (IoT) and people.

Wyld Networks Ltd was formed in Cambridge, UK in 2016 and is a wholly owned subsidiary of Wyld Networks AB.

The Wyld Networks share (WYLD) is traded on the Nasdaq First North Growth Market.

Certified Adviser to Wyld Networks is Mangold Fondkommission AB.

Read more on: www.wyldnetworks.com

Important information

The information in this press release neither contains nor constitutes an offer to acquire, subscribe for or otherwise trade shares, warrants or other securities in Wyld Networks. No action has been taken and no action will be taken to allow an offer to the public in any jurisdiction other than Sweden. This press release is not a prospectus within the meaning of the Prospectus Regulation (EU) 2017/1129 ("**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. No prospectus will be prepared in connection with the Rights Issue. The Company has prepared and published an information document in the form prescribed in Annex IX to the Prospectus Regulation. This press release neither identifies nor purports to identify risks (direct or indirect) that may be associated with an investment in shares, warrants or other securities in the Company. The information in this press release is only intended to describe the background to the Rights Issue and does not claim to be complete or exhaustive. No assurance shall be given with respect to the accuracy or completeness of the information in this press release. This press release constitutes marketing in accordance with Article 2(k) of the Prospectus Regulation.

The information in this press release may not be published, released or distributed, directly or indirectly, in or to the United States, Australia, Belarus, Hong Kong, Japan, Canada, New Zealand, Russia, Switzerland, Singapore, South Africa, South Korea or any other jurisdiction where such action would be unlawful, subject to legal restrictions or require other actions than those following from Swedish law. Actions in violation of this instruction may constitute violations of applicable securities laws. No shares, warrants or other securities in Wyld Networks have been registered, and no shares, warrants or other securities will be registered, under the then-applicable United States Securities Act of 1933 (the "**Securities Act**") or securities legislation in any state or other jurisdiction in the United States, and may not be offered, sold or otherwise transferred, directly or indirectly, in or to the United States except in accordance with an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with securities legislation in the relevant state or other jurisdiction in the United States.

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Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein speak only as of its date and are subject to change without notice. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is required by law or the regulations of the Nasdaq First North Growth Market for issuers.