



wyldNetworks

Interim Report / 1 April - 30 June / Q2|2025

CONTENTS

Q2 Significant Events	03
Comments from the CEO	05
Future Markets	10

FINANCIAL RESULTS

Q2 Financial results commentary	15
Income Statement	18
Balance Sheet	19
Change in Equity	20
Cash Flow	20
Group Workforce Headcount	21
Number of Shares	22
Earnings per share	23

ADDITIONAL INFORMATION	24
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WYLD NETWORKS

Wyld Networks is a virtual satellite network operator that develops and delivers innovative wireless technology solutions that enable affordable connectivity for the Internet of Things (IoT) devices and sensors anywhere in the world – especially for the 85 percent of the world’s surface where there are no cellular networks.

Read more on www.wyldnetworks.com

FINANCIAL SUMMARY

	Q2 (Apr - Jun)		YTD Jan - Jun		Jan - Dec
	2025	2024	2025	2024	2024
Net sales KSEK	508	290	1,014	290	386
Total income, KSEK	1,023	2,956	3,073	4,425	7,409
EBIT, KSEK	-6,262	-9,711	-11,275	-20,967	-43,209
Earnings per share, SEK (before dilution)	-0.007	-0.570	-0.013	-1,220	-0.075
Earnings per share, SEK (after dilution)	-0.007	-0.470	-0.013	-1.020	-0.055

SIGNIFICANT EVENTS FOR WYLD IN Q2 2025

- Net Sales for the first six months are more than three times higher than prior year and more than double for the whole of 2024
 - Other Operating Income mainly represents the R&D Tax Credit received annually from the UK government. In 2025 Wyld is spending less on R&D as it starts to deliver a developed product. Therefore the expected tax credit will be lower and so Other Operating Income reported in 2025 will be lower than the previous 3 years. This lower Other Operating Income will be replaced and surpassed by higher Net Sales in the coming periods
- The operating loss for the first six months of 2025 amounted to SEK -11.2 million, representing a 46% reduction compared to the prior year (SEK -21.0 million)
 - Wyld Networks received approval from the United States Patent and Trademark Office (USPTO) for its Fusion platform patent, strengthening its IP portfolio for multi-dimensional mesh network applications
 - Wyld Networks obtained regulatory approval from Argentina’s ENACOM for the commercial launch of its satellite-based IoT solution, expanding its market reach in South America with a focus on agriculture and mining
- Wyld Networks AB publishes annual report for the financial year 2024
 - Wyld Networks received its first commercial order in the United States, a SEK 250,000 pilot order from global agricultural company Corteva Inc.
 - The company secured a SEK 5.8 million cash grant from the UK government to support its R&D in satellite-based IoT
 - Wyld Networks held its Annual General Meeting on 18 June 2025, where all proposed resolutions were approved.

SIGNIFICANT EVENTS AFTER Q2 2025

- Wyld signed a SEK 64 million framework agreement with Brazilian firm RV Agro to supply 3,000 Wyld Connect terminals and IoT-based weather stations for the country's coffee farming sector. Additional integration work is required and the delivery schedule is to be agreed
- The company launched a strategic partnership with Solnovation Analytics to deploy satellite IoT connectivity in Malaysia, supported by government-funded agricultural projects
- Wyld and Myriota entered a multi-year partnership to expand satellite IoT services in the United States and South America, leveraging Myriota's UltraLite network
- Wyld Networks announces final outcome of the rights issue raising SEK 17.31 million before issue costs
- Wyld received regulatory approval in Brazil for its new WT433 terminal, enabling volume shipments in the S-Band frequency range
- A pilot installation was launched with Hazera, part of France's Limagrain Group, using Wyld's satellite IoT solution on onion farms in South Africa.

STRATEGIC PARTNERS, CUSTOMERS AND GEOGRAPHIES BRING SCALE TO WYLD

In Q2, Wyld continued to convert pilot engagements into commercial contracts, secure global partnerships, and expand into high-growth markets including the U.S., Brazil, and Southeast Asia

A CONTINUOUS FLOW OF AGREEMENTS AND PURCHASE ORDERS

In Q2, Wyld Networks maintained strong commercial momentum, underpinned by a series of strategically important agreements and customer deployments across multiple continents.

In Brazil, we signed a SEK 64 million framework agreement with RV Agro Sustentáveis to supply 3,000 Wyld Connect terminals integrated with IoT-enabled weather stations. These will be deployed in Brazil's major coffee-producing regions, providing essential real-time data for precision farming. Additional integration work is required and the delivery schedule is to be agreed. This framework agreement represents Wyld's largest signed contract to date, covering 3,000 units for deployment in Brazil's coffee sector.

In the United States, we reached another important milestone with our first commercial order – a SEK 250,000 pilot order from Corteva Inc., one of the world's leading NYSE-listed agricultural companies. This initial order represents our entry into the North American market and highlights the increasing relevance of satellite IoT solutions for large-scale farming operations.

To expand global coverage, we entered a multi-year partnership with Myriota, integrating their UltraLite satellite network with Wyld Connect.

This collaboration supports wider customer deployments in the United States and South America – regions expected to account for a significant portion of the projected USD 15.5 billion satellite IoT market by 2034.

We also initiated a strategic collaboration in Southeast Asia through a government-

backed partnership with Solnovation Analytics in Malaysia. Initial projects focus on poultry and water tank monitoring, supporting the country's push toward digital agriculture in rural, low-connectivity environments.

In Africa, a pilot project with Hazera, part of France's Limagrain Group, was launched on onion farms in South Africa.

This initiative highlights Wyld's ability to enable real-time data collection in harsh agricultural settings where traditional infrastructure is unavailable.

These agreements and pilot projects reflect the growing global demand for Wyld's satellite IoT solutions, as well as our ability to convert early-stage engagements into long-term commercial relationships across diverse geographies.

[CEO COMMENTARY 1/4: CONTINUED >](#)



Alastair Williamson
CEO, Wyld Networks

CEO COMMENTARY 2/4:

BREAKING INTO THE US MARKET WITH CORTEVA

In Q2, Wyld achieved a major commercial milestone by securing our first order in the United States — a SEK 250,000 pilot agreement with Corteva Inc., one of the world's largest and most respected agricultural companies.

Corteva, listed on the New York Stock Exchange and operating in over 70 countries, represents a significant strategic customer for Wyld. This initial deployment will test our satellite IoT solution across remote agricultural zones, aiming to streamline data collection in areas with limited or no cellular coverage. In doing so, we are helping Corteva address one of the most persistent challenges in large-scale farming — access to reliable, real-time information across vast, off-grid landscapes.

This order follows on the heels of Wyld's recent U.S. regulatory progress, including FCC clearance and patent approvals, and it sends a strong signal: our technology is ready to scale in one of the world's most advanced agricultural economies.

Importantly, this is not just a symbolic entry into the U.S. — it is a commercially validated step forward with a top-tier partner whose global

footprint could open the door to significantly broader deployment opportunities. The pilot with Corteva represents not only early-stage revenue, but also a proof point for Wyld's ability to deliver value to major enterprise clients in critical sectors.

This marks the beginning of a wider commercial journey in the U.S., and we are confident that the outcomes of this collaboration will further strengthen our position in the global satellite IoT market.

EXTENDING OUR REACH THROUGH STRATEGIC SATELLITE PARTNERSHIP WITH MYRIOTA

In Q2, Wyld Networks entered into a multi-year partnership with Myriota, a global leader in direct-to-satellite connectivity, to enhance our satellite IoT network coverage and expand deployment capabilities across the United States and South America.

By integrating Myriota's UltraLite satellite network with Wyld Connect, we are not only expanding our reach geographically but also adding greater redundancy, reliability, and flexibility to our platform. This collaboration



CEO COMMENTARY 3/4:

“We are seeing clear validation of Wyld’s technology across multiple geographies and sectors. With every new partner and pilot, we take another step toward building a commercially scalable, globally deployable satellite IoT platform”

significantly strengthens our ability to service a broader spectrum of use cases – from precision agriculture and environmental monitoring to infrastructure and logistics – in remote areas where traditional connectivity is unfeasible or cost-prohibitive.

What makes this partnership especially strategic is its alignment with our commercial roadmap. The United States, currently the largest market for satellite IoT, is forecasted to account for nearly 30% of global market demand by 2034. Combining Myriota’s network architecture with Wyld’s low-power, cost-efficient terminals positions us to meet that demand with both scalability and precision.

With Myriota, we gain not just coverage, but a long-term strategic partner who shares our mission of enabling ubiquitous, low-cost connectivity across the globe.

SECURING OUR LARGEST CONTRACT TO DATE IN BRAZIL

In Q2, we signed a SEK 64 million agreement with RV Agro Sustentáveis for the delivery of 3,000 Wyld Connect terminals and IoT-enabled weather stations across Brazil’s coffee farming sector. This agreement is Wyld’s largest to date, covering deliveries for Brazil’s coffee farming sector.

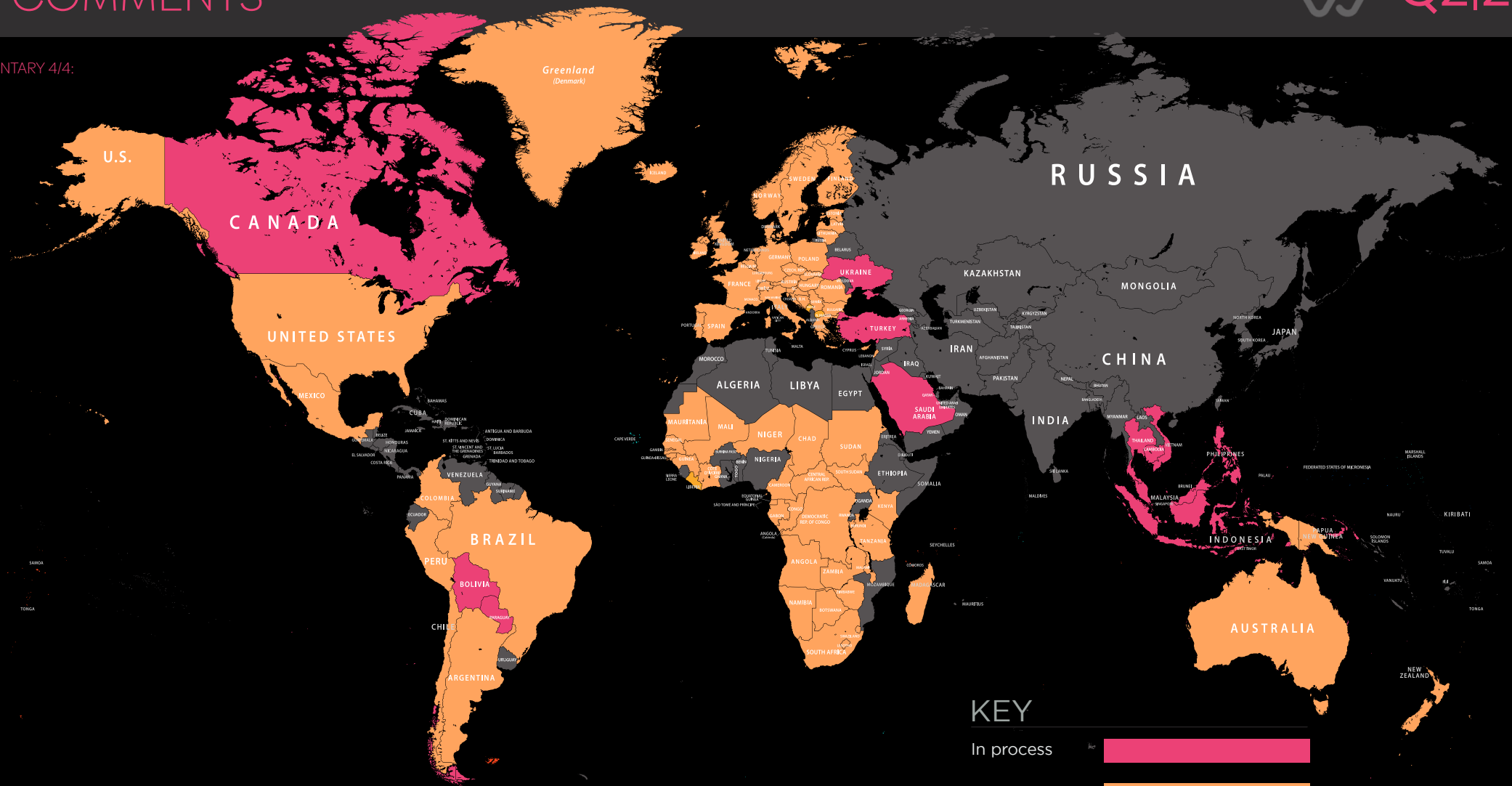
We will explore the broader strategic importance of this partnership in the Future Markets section.■

Alastair Williamson

CEO
Wyld Networks






CEO COMMENTARY 4/4:



CURRENT LICENSE MAP

KEY

In process	
License agreed	
In discussion	



Brazil and the rise of Agro Tech

Future markets

Foundations and footholds in one of the World's key markets

Wyld Networks Secures SEK 64 Million Agreement to Expand Agricultural IoT in Brazil, Laying the Groundwork for Global Market Growth

In July 2025, Wyld Networks AB announced an agreement with RV Agro Sustentáveis in Brazil, valued at approximately SEK 64 million over a three-year period. The contract covers the delivery of 3,000 Wyld Connect satellite IoT terminals, advanced weather-station sensors, and associated data services.

The agreement represents further development of Wyld's commercial activities in Brazil's agricultural sector and demonstrates the growing commercial potential of the company's low-power, satellite-based IoT technology.

“This agreement marks a significant expansion of Wyld's footprint in one of the world's most important agricultural sectors ”

A Platform Built for Multi-Sector Growth

The true commercial strength of Wyld's platform lies in its adaptability. The same Wyld Connect hardware deployed for coffee weather monitoring can, with different sensor integrations, support use cases as diverse as:



**SOIL NUTRIENT ANALYSIS
TO OPTIMISE FERTILISER USE.**



**PEST DETECTION FOR
TARGETED INTERVENTION.**



**WATER LEVEL MONITORING FOR
IRRIGATION AND FLOOD PREVENTION.**



**STRUCTURAL MONITORING
OF AGRICULTURAL OR
INDUSTRIAL INFRASTRUCTURE.**

This multi-sensor capability means that each deployment creates a foundation for expanded services, increasing customer lifetime value and creating recurring revenue streams through ongoing data subscriptions.

FROM SOIL MOISTURE TO COMPLETE ENVIRONMENTAL INTELLIGENCE

Wyld has already established a presence in Brazil through the deployment of soil-moisture sensors and ethanol-production monitoring systems using its satellite IoT platform. The addition of weather-station sensors represents a step change in the company's capabilities and market proposition.

These weather stations will capture and transmit highly localised data on rainfall, temperature, humidity, and other key parameters. This information allows farmers to optimise irrigation schedules, tailor fertiliser applications, and identify the ideal harvest window. In parallel, continuous monitoring of environmental conditions can help detect early signs of fungal diseases, enabling timely interventions that reduce crop losses and limit the use of pesticides.

For coffee growers, these capabilities translate directly into higher yields, improved bean quality, and greater operational efficiency – outcomes that strengthen competitive positioning in export markets.

CEO PERSPECTIVE

Alastair Williamson, CEO of Wyld Networks, emphasised the strategic value of the agreement:

"By adding weather-station sensors to our platform, we are opening significant market opportunities within coffee farming in Brazil.

The country's scale and economic importance make it an ideal environment to demonstrate the commercial value of our technology. Success here will create a blueprint for expansion into other crops and regions."

The deal is contingent on the successful completion of additional technical field tests of the weather-station sensors during the current quarter – a standard step in large-scale agricultural technology deployments. Once validated, a detailed rollout schedule will be implemented in coordination with RV Agro.

RV AGRO'S VIEW

From the perspective of RV Agro, the partnership aligns with its commitment to sustainable and efficient farming practices.

Jose Affonso dos Reis, CEO of RV Agro, stated:

"With around 220,000 coffee farms covering over 27,000 km², our producers face major challenges in maintaining quality and efficiency. Wyld's satellite-based IoT solution enables us to optimise growing conditions and production processes, even in the most remote locations. This technology supports both productivity and environmental responsibility."

The sustainability benefits are notable. By enabling precise application of water and inputs, the system reduces waste and environmental impact, aligning with the environmental, social, and governance (ESG) standards increasingly required by global buyers.

"Wyld's satellite-based IoT solution enables us to optimise growing conditions and production processes, even in the most remote locations"



FROM NICHE TO MAINSTREAM

When Wyld Networks was founded in Cambridge in 2016, its focus was on a relatively narrow problem: enabling IoT devices to connect in areas without mobile network coverage. This capability was initially considered niche, relevant mainly to remote industrial operations or specialist research projects.

In less than a decade, the picture has changed dramatically. The combination of climate volatility, global supply-chain demands, and the economic pressures on resource efficiency has turned reliable, remote connectivity into a mainstream requirement across multiple sectors.

In agriculture, for example, precision farming is no longer optional for producers competing in global markets. The ability to monitor and respond to hyper-local environmental changes in real time can mean the difference between meeting export-grade quality standards and losing a season's profits. Similar trends are evident in energy, mining, forestry, and environmental monitoring.

Wyld's hybrid approach — combining LoRaWAN technology with low-Earth-orbit satellite connectivity — addresses these needs in a way that terrestrial networks cannot match. The platform delivers global coverage, low power consumption for extended device life, and low per-device costs, making it scalable for both smallholders and industrial-scale operations.

FINANCIAL STRUCTURE AND REVENUE MODEL

The financial terms of the RV Agro agreement provide advantages beyond the headline value. The inclusion of a 50 percent advance payment on each delivery batch supports cash flow and reduces working-capital requirements, allowing Wyld to scale manufacturing and logistics without disproportionate reliance on external financing.

The revenue model extends beyond hardware sales. Data services form a core part of the offering, creating predictable, recurring income over the life of the deployment. As the installed base grows, so too does the volume of data collected, opening opportunities for secondary monetisation. Aggregated, anonymised datasets have potential value for insurers assessing agricultural risk, commodity traders forecasting supply trends, and climate researchers developing predictive models.

STRATEGIC SIGNIFICANCE

The RV Agro agreement is a strategically important milestone for Wyld Networks. It represents a move into a high-value, high-visibility market with global relevance and demonstrates the scalability of the company's platform across multiple sensor types and industry applications.

Successful execution will not only deliver contracted revenues but also enhance Wyld's position to pursue similar agreements in other major agricultural regions. The project also

“The ability to monitor and respond to hyper-local environmental changes in real time can mean the difference between meeting export-grade quality standards and losing a season's profits”



strengthens the company’s ESG credentials by delivering technology that improves resource efficiency, reduces environmental impact, and supports sustainable farming practices.

LOOKING AHEAD: THE NEXT PHASE OF GROWTH

Over the next five years, Wyld’s growth strategy is expected to focus on:

- 1. **Geographic Expansion: Leveraging success in Brazil to secure contracts in other coffee-producing nations and agricultural markets.**
- 2. **Sensor Portfolio Diversification: Integrating additional environmental, crop, and industrial monitoring capabilities into the Wyld Connect ecosystem.**
- 3. **Partnership Development: Collaborating with agricultural cooperatives, NGOs, and government agencies to accelerate adoption and scale impact.**
- 4. **Data Monetisation: Developing commercial models for aggregated insights across sectors.**
- 5. **Cross-Sector Entry: Targeting high-growth verticals including renewable energy, environmental monitoring, and disaster resilience.**

CONCLUSION

The SEK 64 million agreement with RV Agro represents an important development for Wyld Networks. It is more than a contract for hardware and services; it is a live demonstration of the company’s ability to deliver measurable value in a critical global industry.

By embedding its technology into the operations of Brazil’s coffee producers, Wyld is positioning itself at the intersection of agricultural productivity, sustainability, and digital transformation.

In a world where connectivity gaps still limit operational efficiency and climate volatility threatens production, Wyld’s low-power, satellite-based IoT solutions offer a practical, scalable, and commercially attractive answer.

As the RV Agro deployment moves from testing to full rollout, it will serve as both a revenue driver and a reference model for future expansion – in Brazil, across Latin America, and in other high-value markets worldwide.■

“The RV Agro agreement is a strategically important milestone for Wyld Networks”



FORESTRY
Monitoring for fire risk in Australia, California, and Mediterranean Europe.



WATER MANAGEMENT
Real-time oversight of reservoirs and river systems in drought-prone regions.



RENEWABLE ENERGY
Optimising wind and solar farms with accurate local weather data.



CONSERVATION AND RESEARCH
Supporting biodiversity monitoring and protection projects in remote areas.

GLOBAL REPLICATION POTENTIAL

The conditions facing Brazil’s coffee industry are not unique. Many agricultural markets face the same challenges: remote production areas, variable climates, and rising quality and sustainability requirements.

Coffee producers in Colombia, Vietnam, and Ethiopia operate in similarly dispersed environments. Tea plantations in East Africa and South Asia, cocoa farms in West Africa, and vineyards in Europe’s premium wine regions all require timely, localised data to optimise outputs and protect margins.

Each of these represents a sizeable addressable market with requirements that match Wyld’s technical strengths.



Q2

Financial Results

Q2 Comments to Financial Results

INCOME STATEMENT

NET SALES

Net Sales for the first six months are more than three times higher than prior year and more than double for the whole of 2024.

Net Sales for the quarter were similar to the previous quarter but still only represent small test quantities sent to international customers in markets including Germany, USA and South America. Only one customer (in South America) has started to take production quantities. However, as shown in the order received in July 2025 from RV Agro for over 3,000 units with value SEK 60 Mio, customers are now getting ready for production volumes in the second half of 2025.

OTHER OPERATING INCOME

Other Operating Income mainly represents the R&D Tax Credit received annually from the UK government. The payment of such tax credits is always retrospective and can take up to 2 years to be received so the recognition of income is prudently accrued and only fully declared when the cash is received or has been confirmed by the UK tax authorities.

In the period 2021 to 2024 Wyld invested heavily in R&D and was rewarded by substantial cash payments from the UK government in the period 2023 to early 2025 of over SEK 20 Million .

The balance of the 2024 credit was reported in Q1 2025.

In 2025 Wyld is spending less on R&D as it starts to deliver a developed product.

Therefore the expected tax credit will be lower and so Other Operating Income reported in 2025 will be lower than the previous 3 years.

This lower Other Operating Income will be replaced and surpassed by higher Net Sales in the coming periods.

RAW MATERIAL

Raw material represents the components expensed in the production of parts shipped to customers which explains why especially in the June 2025 quarter the costs have increased compared to recent quarters as Wyld gets ready to supply production volumes to its customers worldwide.

Q2 Comments to Financial Results

INCOME STATEMENT

OTHER EXTERNAL COSTS

A great improvement over prior year for both the quarter and year to date.

The June 2025 quarter was flat with the March 2025 quarter. The 2025 half year costs showed a saving of over 50% compared to both the 6 months to June 2024 and June 2023.

PERSONNEL COSTS

The true benefits of the cost reductions in 2024 are now showing.

The June 2025 quarter personnel costs were flat with the March 2025 costs.

The half year to June 2025 personnel costs show a 44% reduction over the same period in 2024.

The Operating loss of SEK 11.2 Mio is a reduction of 46% over prior year.

Q2 Comments to Financial Results

BALANCE SHEET

CASH BALANCE

In May 2025 the company received SEK 5.8 Mio from the UK government for the 2024 R&D Tax Credit.

Cash on hand end of June 2025 was SEK 3.1 Mio but by August 20, 2025 was SEK 15 Mio due to a Rights Issue in July 2025.

EQUITY

Net Equity end of June 2025 was negative SEK 1.9 Mio (end June 2024 negative 9.1 Mio) but was over SEK 10 Mio by 31 July 2025 due to the Rights Issue in July 2025.

CASH FLOW

For the 3 months to June 2025 the main issue was the cash receipt of the 2024 UK R&D Tax Credit of GBP 445k (SEK 5.8 Mio) reflected in the reduction of other receivables.

For the 6 months to June 2025 the main cash flow issues were :

Cash inflow of SEK 5.8 Mio due to receipt of 2024 UK R&D Tax Credit in May 2025.

Cash inflow of SEK 8.4 Mio due to issue of new shares in March 2025.

Cash inflow of SEK 4.2 Mio due to an external loan taken out in January and February 2025.

Cash outflows due to restructuring costs in Q1 for employees leaving reflected in reduction of other liabilities.

Cash outflows due to emission costs related to the Rights Issue in March 2025.

Group Consolidated Income Statement

All Amounts in KSEK

	Apr-Jun 2025	Apr-Jun 2024	Jan-Jun 2025	Jan-Jun 2024	Jan-Dec 2024
OPERATING INCOME					
Net sales	508	290	1,014	290	386
Other operating income	515	2,667	2,059	4,135	7,023
Total operating income	1,023	2,956	3,073	4,425	7,409
OPERATING EXPENSES					
Raw material	-775	-138	-1,229	-619	-1,746
Other external costs	-2,312	-5,673	-4,663	-9,925	-18,990
Employee costs	-4,070	-6,697	-8,172	-14,517	-29,244
Depreciation/amortization of tangible and intangible fixed assets	-123	-147	-265	-295	-582
Other operating expenses	-4	-12	-19	-35	-55
Total operating expenses	-7,284	-12,667	-14,348	-25,392	-50,618
Operating loss	-6,262	-9,711	-11,275	-20,967	-43,209
RESULT FROM FINANCIAL INVESTMENTS					
Interest Income	0	0	0	23	66
Interest expense and similar profit/loss items	-255	-675	-517	-1,350	-3,512
Total financial items	-255	-675	-517	-1,327	-3,446
Loss after financial items	-6,517	-10,386	-11,792	-22,294	-46,655
Tax on net profit/loss for the year	0	0	0	0	0
Net loss for the year	-6,517	-10,386	-11,792	-22,294	-46,655

Group Consolidated Balance Sheet

All Amounts in KSEK	30 June 2025	31 Dec 2024
ASSETS		
Fixed assets		
Intangible fixed assets		
Other intangible assets	505	635
Total intangible fixed assets	505	635
Tangible fixed assets		
Equipment, tools, fixtures and fittings	229	374
Total tangible fixed assets	229	374
Total fixed assets	728	1,009
Current assets		
Accounts receivable	0	0
Other receivables	1,283	5,687
Prepaid expenses and accrued income	1,786	1,765
Cash and bank balances	3,066	3,170
Total current assets	6,134	10,622
TOTAL ASSETS	6,863	11,631

	30 June 2025	31 Dec 2024
EQUITY AND LIABILITIES		
Equity		
Share capital	4,355	2,862
Total share capital	4,355	2,862
Other capital contributions	42,424	128,050
Retained Earnings prior years	-36,746	-80,515
Current year loss	-11,792	-46,655
Subtotal other own capital	-6,239	880
Total equity	-1,885	3,742
Current liabilities		
Liabilities to credit institutions	4,250	0
Accounts payable	1,801	2,347
Other liabilities	1,123	3,624
Accrued expenses and deferred income	1,573	1,918
Total current liabilities	8,747	7,889
TOTAL EQUITY AND LIABILITIES	6,863	11,631

Group Consolidated Change in Equity

	Jan-June 2025	Jan-June 2024	Jan-Dec 2024
Amount at the beginning of the year	3,742	6,684	6,684
New share issue	8,423	6,395	52,938
Emission costs capitalised	-2,351	0	-9,620
Net loss for the year	-11,792	-22,294	-46,655
Translation differences	94	73	396
Amount at the end of period	-1,885	-9,142	3,742

All Amounts in KSEK

Group Consolidated Cash Flow

	Apr-June 2025	Apr-June 2024	Jan-June 2025	Jan-June 2024	Jan-Dec 2024
OPERATING ACTIVITIES					
Loss after financial items	-6,517	-10,386	-11,792	-22,294	-46,655
Emission costs capitalised	0	0	-2,351	0	-9,620
Depreciation/amortisation	123	147	265	295	582
Cash flow from operating activities before changes in working capital	-6,394	-10,239	-13,878	-21,999	-55,694
CASH FLOW FROM CHANGES IN WORKING CAPITAL					
Increase (-)/decrease (+) in accounts receivable	0	-235	0	-235	0
Increase (-)/decrease (+) in prepaid expenses	-136	185	-21	34	161
Increase (-)/decrease (+) in other receivables	5,831	-2,634	4,404	-4,465	-619
Increase (+)/decrease (-) in accounts payable	-417	1,247	-546	1,789	593
Increase (+)/decrease (-) in other liabilities	-157	-1,137	-2,501	87	2,498
Increase (+)/decrease (-) in accrued expenses	-38	140	-258	161	-1,925
Total changes in working capital	5,084	-2,434	1,078	-2,628	708
Cash flow from operating activities	-1,309	-12,672	-12,801	-24,627	-54,986
INVESTING ACTIVITIES					
Acquisition of tangible fixed assets	0	0	0	-48	-29
Cash flow from investing activities	0	0	0	-48	-29
FINANCING ACTIVITIES					
New share issue	0	6,395	8,423	6,395	52,938
Change in external loan	0	0	4,250	0	-15,000
Cash flow from financing activities	0	6,395	12,673	6,395	37,938
Cash flow for the period	-1,309	-6,277	-128	-18,281	-17,077
Cash and cash equivalent at the beginning of the period	4,589	8,034	3,170	19,981	19,981
Exchange rate differences	-214	-21	23	35	265
Cash and cash equivalents at the end of the period	3,066	1,736	3,066	1,736	3,170

Group Workforce Headcount

WORKFORCE		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	AVERAGE				
														FY	Q1	Q2	Q3	Q4
	HEADCOUNT																	
FY 2025	UK payroll	16	16	16	16	16	16							16.0	16.0	16.0		
FY 2024	UK payroll	26	26	25	25	26	26	26	26	21	21	21	21	24.2	25.7	25.7	24.3	21.0
FY 2023	UK payroll	19	19	19	17	18	19	20	24	24	24	25	25	21.1	19.0	18.0	22.7	24.7
FY 2025	India payroll	3													1.0			
FY2024	India payroll	4	4	4	4	4	4	4	4	3	3	3	3	3.7	4.0	4.0	3.7	3.0
FY2023	India payroll	3	3	3	3	3	3	3	3	3	3	4	4	3.2	3.0	3.0	3.0	3.7
FY 2025	Contractors Americas Sales	1	1	1	1	1	1							1.0	1.0	1.0		
FY2024	Contractors Americas Sales	2	2	2	2	2	2	2	2	2	2	2	2	2.0	2.0	2.0	2.0	2.0
FY2023	Contractors Americas Sales	2	2	2	2	2	2	2	2	2	2	2	2	2.0	2.0	2.0	2.0	2.0
FY 2025	Contractors Development														0			
FY2024	Contractors Development	4	4	6	7	5	3							2.4	4.7	5.0	0.0	0.0
FY2023	Contractors Development	7	7	8	7	8	8	8	8	8	9	9	7	7.9	7.3	7.7	8.3	8.3
FY 2025	Workforce Headcount	20	17	17	17	17	17							17.5	18.0	17.0		
FY2024	Workforce Headcount	36	36	37	38	37	35	33	32	26	26	26	26	32.3	36.3	36.7	30.0	26.0
FY2023	Workforce Headcount	31	31	32	29	31	32	33	37	38	38	40	38	34.2	31.3	30.7	36.0	38.7

Number of Shares

MILLIONS

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec		AVERAGE					
														FY		Q1	Q2	Q3	Q4
FY 2025	576.7	576.7	877.6	877.6	877.6	877.6								777.3		677.0	877.6		
FY 2024	17.1	17.1	17.1	17.1	20.6	20.6	20.6	20.6	20.6	20.6	41.8	576.7		110.7		17.1	20.6	20.6	384.6
FY 2023	13.3	13.3	13.3	13.3	13.3	13.3	15.5	15.5	15.5	17.1	17.1	17.1		15.2		13.3	14.1	16.1	17.1

Earnings per share (EPS) comments

The EPS before dilution is calculated as the EBIT divided by the number of shares issued at the end of the period.

The EPS after dilution is calculated as the EBIT divided by the number of shares issued at the end of the period plus any additional shares issued between the period end and the report issue date.

Regarding 2024, TO6 warrants of 215,273,884 shares were issued in March 2025 and are included in the diluted EPS.

In March 2025 there was the TO6 warrants, a directed issue and underwriter compensation at the same time.

Earnings per Share

FY 2024		CHANGE	MONTH END TOTAL
NUMBER OF SHARES			
SHARES BEGIN OF FY			17,126,753
	JAN		17,126,753
	FEB		17,126,753
	MAR		17,126,753
ADDITIONS (WARRANTS T04)	APR	3,494,430	20,621,183
	MAY		20,621,183
	JUN		20,621,183
	JUL		20,621,183
	AUG		20,621,183
	SEP		20,621,183
DIRECT ISSUE	OCT	21,166,666	41,787,849
RIGHTS ISSUE	NOV	455,166,600	
UNDERWRITERS COMPENSATION	NOV	38,211,040	535,165,489
ADDITIONS (WARRANTS T05)	DEC	41,559,783	576,725,272
POST YEAR END DILUTION			
ADDITIONS (WARRANTS T06)	MAR-25	215,273,884	791,999,156
NET EARNINGS	SEK 000		
Q4			-14,178 SEK
FY			-43,209 SEK
Q4 2024			
SHARES END OF PERIOD			576,725,272
SHARES AFTER DILUTION			791,999,156
EPS BEFORE DILUTION			-0.025 SEK
EPS AFTER DILUTION			-0.018 SEK
FY 2024			
SHARES END OF PERIOD			576,725,272
SHARES AFTER DILUTION			791,999,156
EPS BEFORE DILUTION			-0.075 SEK
EPS AFTER DILUTION			-0.055 SEK

FY 2025		CHANGE	MONTH END TOTAL
NUMBER OF SHARES			
SHARES BEGIN OF FY			576,725,272
TO6 WARRANTS	MAR	215,273,884	791,999,156
DIRECTED ISSUE	MAR	31,414,936	823,414,092
UNDERWRITERS COMPENSATION	MAR	54,140,879	877,554,971
NET EARNINGS	SEK 000		
Q2			- 6,262SEK
FY			-11,275 SEK
Q2 2025			
SHARES END OF PERIOD			877,554,971
SHARES AFTER DILUTION			877,554,971
EPS BEFORE DILUTION			-0.007 SEK
EPS AFTER DILUTION			-0.007 SEK
FY 2025			
SHARES END OF PERIOD			877,554,971
SHARES AFTER DILUTION			877,554,971
EPS BEFORE DILUTION			-0.013 SEK
EPS AFTER DILUTION			-0.013 SEK

Financial Calendar

- 28th November 2025, Q3 Interim Report 2025
- 27th March 2026, Q4 Interim Report 2025
- 15th May 2026, 2025 Annual Report
- 29th May 2026, Q1 Interim Report 2026

Wyld Network’s financial reports are made available on the company’s website.

The annual report will be announced by press release and made available on the company’s website.

Auditor Review

This report has not been subject to review by the company’s auditor.

Accounting Principles

The company’s interim report has been prepared in accordance with the Annual Accounts Act and the Swedish Accounting Standards Board’s general advice BFNAR 2012:1 Annual and consolidated accounts (K3).

Significant Extraordinary Events During the Period

No events of a material nature occurred during the period.

Employees

The number of employees in the Group, including consultants, at the end of the quarter was 17 (2024 was 35).

The average number of employees including consultants for the quarter was 17 (2024 was 36.7).

The number of employees (full-time positions excluding consultants) at the end of the quarter was 16 (2024 was 30).

The average number of employees (full-time positions excluding consultants) in the quarter was 16 (2024 was 29.7).

Shareholders and Share Capital

Share Capital at 30 June

2025:	SEK	4,354,679
2024:	SEK	1,720,638
2023:	SEK	1,297,175

Share Premium at 30 June

2025:	SEK	134,980,560
2024:	SEK	121,648,148
2023:	SEK	100,678,863

The outstanding number of shares at 30 June

2025:	877,554,971
2024:	20,621,183
2023:	15,546,148

Average number of outstanding shares

For the 6 months to 30 June

2025:	877,554,971
2024:	20,621,183
2023:	14,073,805

More information on the company’s website.
www.wyldnetworks.com

Additional Note

In the event of any discrepancy between the English and the Swedish versions of the report, the English version takes precedence.

Forward-looking Statements

This interim report may contain statements concerning, among other things, Wyld Networks' financial situation and profitability, as well as statements about growth and longterm market potential that may be forward-looking.

Wyld Networks believes that the expectations reflected in these forward-looking statements are based on reasonable assumptions. However, forward-looking statements include risks and uncertainties, and the actual results or consequences may differ significantly from those made. In addition to what is required by applicable law, forward looking statements apply only on the day they are made and Wyld Networks does not undertake to update any of them in the light of new information or future events.

Related Party Transactions

During the 3 months to June 2025, the company incurred consulting fees totaling KSEK 264 from WN Consulting GmbH for CFO services. The company is owned by the deputy CEO.

Certified Adviser

Mangold Fondkommission AB is acting as the company's Certified Adviser.

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