

## The subscription price for the warrants of series TO3 in Wyld Networks AB has been determined to SEK 7.31 and the subscription period starts today, May 17, 2023

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**In August 2021, Wyld Networks AB (“Wyld Networks” or the “Company”) entered a loan agreement. In connection with the procured loan Wyld Networks issued in total 2,275,000 warrants of series TO3 which were distributed between the lender and the existing shareholders at the time. Each warrant of series TO3 entitles the owner to subscribe for one (1) new share in the Company. The exercise price for the warrants of series TO3 have been determined to 70 percent of the volume-weighted average price in the Company’s share on Nasdaq First North Growth Market during the measurement period, which ran from and including May 2, 2023, up to and including May 15, 2023, however not higher than SEK 15.75 and not less than the quota value of the Company’s shares. During the measurement period, the volume-weighted average price in the Company’s share was approximately SEK 10.44, therefore, the exercise price for the warrants of series TO3 is SEK 7.31. The subscription period for warrants of series TO3 runs during the period from and including May 17, 2023, up to and including May 31, 2023.**

If all the warrants of series TO3 are exercised, the Company will receive approximately SEK 16.6 million before issuing costs. For the warrants to not expire without value, it is required that the holder actively subscribes for new shares no later than May 31, 2023, or sell the warrants no later than May 29, 2023. Please observe that certain nominees might close their application earlier than May 31, 2023.

### **Summarized terms for the warrants of series TO3:**

Subscription period: May 17, 2023 – May 31, 2023.

Issue size: 2,275,000 warrants of series TO3, which entitles to subscription of 2,275,000 shares. If all warrants are exercised, the Company will receive approximately SEK 16.6 million before issuing costs.

Exercise price: SEK 7.31 per share.

Last day for trading warrants of series TO3: May 29, 2023.

Share capital and dilution: If all warrants are exercised the share capital will increase with SEK 189,826.69, from SEK 1,112,896.15 to SEK 1,302,722.84. If all warrants are exercised the number of shares and votes in the Company will increase with 2,275,000 shares, from 13,337,633 shares to 15,612,633 shares. In the event that all warrants of series TO3 are exercised, the dilution amounts to approximately 15 percent of the number of shares and votes in the Company.

May 17, 2023  
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***Please note that warrants that are not exercised no later than May 31, 2023, or sold no later than May 29, 2023, will expire without value. For warrants not to lose their value, the holder must actively subscribe for new shares or sell the warrants.***

**How warrants are exercised:**

**Nominee-registered warrants (Custody account)**

Subscription and payment by exercise of warrants shall be made in accordance with instructions from each nominee. Please contact your nominee for additional information.

**Direct-registered warrants (Securities account)**

No accounts for issuing nor any instructions regarding payments will be sent out. Subscriptions will be made through simultaneous payment in accordance with the instructions on the application form.

The warrants will then be replaced by interim shares awaiting registration at the Swedish Companies Registration Office.

The application form including instructions for payment will be available at Wyld Networks' website, [www.wyldnetworks.com](http://www.wyldnetworks.com), and on Mangold Fondkommission AB's website, [www.mangold.se](http://www.mangold.se).

**Advisers**

Mangold Fondkommission AB is financial adviser for Wyld Networks regarding the warrants.

**For further information about Wyld Networks, please contact:**

Alastair Williamson, CEO Wyld Networks  
E-mail: [alastair.williamson@wyldnetworks.com](mailto:alastair.williamson@wyldnetworks.com)  
Tel: +44 7 824 997 689

**About Wyld Networks**

Wyld Networks develop and sells innovative wireless technology solutions that enables affordable connectivity anywhere in the World, addressing the problems for businesses and people regarding the lack of global mobile network coverage. The solutions are mainly targeted to wireless connectivity for the Internet of Things (IoT) and people.

Wyld Networks Ltd was formed in Cambridge, UK in 2016 and is a wholly owned subsidiary of Wyld Networks AB.

The Wyld Networks share (WYLD) is traded on the Nasdaq First North Growth Market.

Certified Adviser to Wyld Networks is Mangold Fondkommission AB.

Read more on: [www.wyldnetworks.com](http://www.wyldnetworks.com)

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May 17, 2023  
REGULATORY PRESS RELEASE



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