

Press Release

Helsingborg, 18 September 2025

Summary of MilDef's Capital Markets Day 2025

At the Capital Markets Day, held at At Six Hotel in Stockholm today, MilDef presents the strength of its business model and how the markets are expected to develop going forward, with a focus on the ongoing modernization of European defense. The financial targets are reiterated, as are the strategies for continued rapid growth.

The program will be opened by President and CEO Daniel Ljunggren, who will present MilDef's growth journey from a pure reseller of tactical IT in 1997 to today's international and leading full scope supplier of hardware, software, and services for defense and security.

"MilDef is on a transformative expansion journey with a growth rate that continues to be high. At today's Capital Markets Day, we are deepening and broadening investors' knowledge of our development, offering, and strategies for continued growth and improved earnings. In addition, we are taking a special look at our acquired company roda computer and focus on our increasingly sought-after offering in the OneCIS software," says Daniel Ljunggren, President and CEO of MilDef Group.

Furthermore, the following comment is made on MilDef's future prospects.

"With defense budgets increasing significantly on all priority markets, we plan for accelerated MilDef expansion and growth over 5-10 years. Never have we been so well positioned, with such a relevant offering, solid customer trust, and strong market conditions," says Daniel Ljunggren, President and CEO of MilDef Group.

Summary of other speaker content at the Capital Markets Day

Fredrik Persson, CTO and Deputy CEO, presents MilDef's offering beyond hardware products. A comprehensive offering that meets and exceeds user capability requirements and ensures mission success.

Fabian Forster, Business Manager, presents MilDef's unique OneCIS software for the deployment of mission-critical IT in tactical military environments. For increased NATO interoperability and communication.

Magnus Hagman, VP Nordics, presents MilDef's marketing and sales strategy in the company's various markets, routes to customers, the competitive landscape, barriers to entry, and gives examples of customer collaborations.

Frank Scholz, MD of roda computer GmbH, presents roda's operations in Germany and Central Europe, with deliveries to the Bundeswehr and the largest defense companies, as how to do business together with MilDef.

The program, in English, is published live via <u>WEBCAST</u> and can also be viewed afterwards on MilDef's website.

The information was submitted for publication, through the agency of the contact persons set out below, at 08:00 CEST on September 18, 2025.

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MilDef - WE ARMOR IT.

MilDef is a global systems integrator and full-spectrum provider specializing in rugged IT for military, government and critical infrastructure sectors. MilDef provides hardware, software and services that shield and protect critical information streams and systems, when and where the stakes are the highest. MilDef's products are sold to more than 200 customers through companies in Sweden, Norway, Finland, Denmark, United Kingdom, Germany, Switzerland, the United States and Australia. MilDef was founded in 1997 and is listed on Nasdaq Stockholm since 2021.