

**NATTO: Private Placement in PharmaCo AS and start of Subscription Period**

**OSLO, NORWAY** (29 November 2017) – Please find attached to this press release the Offering Memorandum and Subscription Form for the previously announced Private Placement in PharmaCo AS.

The Subscription Period for the Private Placement is scheduled to start Wednesday November 29<sup>th</sup> 2017 at 09:00 hours CET, and will close on Tuesday December 12<sup>th</sup> 2017 at 13:00 hours CET.

*For more information, please contact:*

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*This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.*

*This information is information that NattoPharma ASA (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication through the agency of the contact person set out above at 08:45 CET on November 29th, 2017.*