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## To the bondholders in:

- ISIN NO 001 071453.8 FRN Bonheur ASA Senior Unsecured Bond Issue 14/21 ("BON06")
- ISIN NO 001 079356.5 FRN Bonheur ASA Senior Unsecured Open Bond Issue 17/22 ("BON07")
- ISIN NO 001 080957.7 FRN Bonheur ASA Senior Unsecured Callable Open Bond Issue 17/20 ("BON08")

Oslo, 14 November 2019

## Notice from Bondholders' Meeting

Today Bondholders' Meetings for BON06, BON07 and BON08 was held pursuant to the Summons to the Bondholders' Meetings dated 31 October 2019 (the "**Summons**").

There were sufficient Voting Bonds present at each of the above mentioned Bondholders' Meetings to form a quorum.

The Proposal (as defined in section 2 of the Summons) obtained 100 % of the votes in the Bond Issues BON08 and BON06 and 97.27% of the votes in the Bond Issue BON07. Thus, the Proposal was adopted according to the voting requirements of each of the relevant Bond Agreements and the Bond Trustee is authorised to take the necessary actions to implement the Proposal.

In accordance with the Summons, section 3, and the notice of adjustment of the Amendment Fee, dated 13 November 2019, a one-time amendment fee of 0.25% of the Face Value of the relevant Bond Issues will be payable to all Bondholders in BON06, BON07 and BON08 as follows:

<b>Record Date:</b>	14 November 2019
<b>Settlement Date:</b>	28 November 2019
<b>Amount:</b>	0.25% (flat) of the Face Value of each relevant Bond Issue

Yours sincerely

**Nordic Trustee AS**



Vivian Trøsch