Polymer Factory Sweden (publ) Interim Report Q3

Third quarter, July-September 2026

Polymer Factory has joined LIMMIC, a German innovation project developing a universal standard for calibrating multidimensional mass spectrometry data.

Strong Commercial Opportunities Despite a Challenging Quarter

The quarter was characterized by continued geopolitical tensions, economic uncertainty and volatile markets, contributing to cautious purchasing behavior among potential customers. However, as previously communicated, our business can experience significant fluctuations in sales between individual quarters.

More importantly, Polymer Factory is currently engaged in several highly promising commercial collaborations with leading multinational companies. These collaborations have progressed to increasingly advanced stages, and our partners have demonstrated strong interest in the unique capabilities and value offered by our proprietary technologies.

We are working intensively to translate these opportunities into commercial results, and I remain optimistic that one or more significant commercial breakthroughs could materialize before the end of 2026.

Polymer Factory Joins LIMMIC – Expanding the Potential of SpheriCal®

During the quarter, Polymer Factory joined LIMMIC, a German innovation project focused on developing universal calibration standards for multidimensional mass spectrometry.

Polymer Factory contributes its proprietary SpheriCal® technology and polymer-based reference standards to improve the reliability and comparability of analytical measurements across different instruments and laboratories.

The project addresses important challenges within advanced analytical technologies, including ion mobility mass spectrometry and mass spectrometry imaging. Our partners, mzio and CeMOS, contribute complementary expertise in software development and specialized analytical workflows.

LIMMIC, which is partially funded by the German Federal Ministry for Economic Affairs and Energy (BMWE), provides an important opportunity to further develop and validate SpheriCal® for emerging applications.

We see significant long-term commercial potential as the demand for reliable and standardized analytical measurements continues to grow.

A Dedicated Team and a Strong Foundation for Growth

Polymer Factory's technologies and proprietary know-how are built on decades of outstanding scientific research and innovation. Today, we supply advanced products to organizations recognized as global leaders in their respective fields.

Despite the challenges experienced during the third quarter, I remain optimistic about the opportunities ahead. Our ongoing collaborations, technological capabilities and expanding international network provide a strong foundation for future growth.

Our priority remains clear: to accelerate commercialization and convert our promising opportunities into sustainable business growth.

This disclosure contains information that Polymer Factory is obliged to make public pursuant to the EU Market Abuse Regulation (EU nr 596/2014). The information was submitted for publication, through the agency of the contact person, on 17-11-2026 09:00 CET.

For more information, please contact:
Mats Wallnér, CEO
Phone: +46 (0) 70 951 95 06
E-mail: mats.wallner@polymerfactory.com

Polymer Factory (publ) is a leading global provider and producer of dendritic materials, with customers ranging from BigPharma, MedTech and BioTech companies, to research-intensive institutes and academic research groups. The Company's dendritic materials act as smart delivery systems that enhance the effects of the substances they carry, e.g. a vaccine or an anticancer drug. They have also shown great promise in diagnostics, tissue engineering and in the development of vaccines. In addition, Polymer Factory has used the Company's vast knowledge and expertise to develop a patented calibration technology, named SpheriCal®, designed for Mass Spectrometry instruments. The Company's dendritic nanotechnologies have the potential to accelerate innovation in technologically demanding sectors, such as MedTech and BioTech. Learn more at www.polymerfactory.com.