



PRESS RELEASE

March 8, 2022

## Last day of trading in Polymer Factory's warrants of series TO 1 is 15 March 2022

**Last day of trading in Polymer Factory Sweden AB's ("Polymer Factory" or the "Company") warrants of series TO 1 is 15 March 2022. Each (1) warrant of series TO 1 entitles the holder to subscribe for one (1) new share in Polymer Factory. Last day to exercise the warrants of series TO 1 and subscribe for shares is 17 March 2022. Note that the banks/nominees need to be notified well in advance before the exercise period ends.**

Each (1) warrant of series TO 1 entitles the holder to subscribe for one (1) new share in Polymer Factory at a price of SEK 9.10 per share. Warrants of series TO 1 that have not been exercised by 17 March 2022 or sold by 15 March 2022 will expire and therefore be worthless. Holders of warrants of series TO 1 need to act and instruct their respective bank/nominee in due time before the last day in the exercise period. Note that the banks/nominees need to be notified well in advance before the exercise period ends.

### Warrants of series TO 1 in summary

Exercise period: 24 February – 17 March 2022.

Subscription price: Each warrant of series TO 1 gives the holder the right to subscribe for one (1) new share in Polymer Factory at a price of SEK 9.10.

Issue volume: There are 568,066 outstanding warrants of series TO 1. Upon full exercise of warrants, Polymer Factory will receive approx. SEK 5.2 million before deduction of transaction related costs.

Last day of trading in warrants: 15 March 2022.

Number of outstanding shares in Polymer Factory: 6,859,198 shares.

Valuation in the current offer: Approx. SEK 62.4 million.

### Teaser and subscription form

Teaser and subscription form are available on Polymer Factory's ([www.polymerfactory.com](http://www.polymerfactory.com)), Sedermera Corporate Finance's ([www.sedermera.se](http://www.sedermera.se)) and Nordic Issuing's ([www.nordic-issuing.se](http://www.nordic-issuing.se)) websites. Terms and conditions and more information about the exercise of the warrants are also available on the above websites.

### For more information on warrants of series TO 1, please contact:

Sedermera Corporate Finance

Phone: +46 (0) 40 615 14 10

Email: [info@sedermera.se](mailto:info@sedermera.se)

[www.sedermera.se](http://www.sedermera.se)

### For more information about Polymer Factory, please contact:

Elin Mignérus, CEO

Phone: +46 (0) 79 300 27 76

E-mail: [elin.mignerus@polymerfactory.com](mailto:elin.mignerus@polymerfactory.com)

---

Polymer Factory (publ) is a leading global provider and producer of dendritic materials, with customers ranging from Big Pharma, MedTech and BioTech companies, to research-intensive institutes and academic research groups. The Company's dendritic materials act as smart delivery systems that enhance the effects of the substances they carry, e.g., a vaccine or an anticancer drug. They have also shown great promise in diagnostics, tissue engineering and in the development of vaccines. In addition, Polymer Factory has used the Company's vast knowledge and expertise to develop a patented calibration



technology, named SpheriCal<sup>®</sup>, designed for Mass Spectrometry instruments. The Company's dendritic nanotechnologies have the potential to accelerate innovation in technologically demanding sectors, such as MedTech and BioTech. Learn more at [www.polymerfactory.com](http://www.polymerfactory.com).