



# Capital Increase as of March 31st 2023

Copenhagen April 24th 2023

## Company Announcement 4-23

This communication contains inside information regulated by the European market abuse regulation, (MAR)

In the Annual Report 2022 it was informed that a conversion of loans regarding debt to management and shareholders was a possibility as per March 31, 2023.

The Board of Nexcom have March 31, 2023, decided to convert loans from management and shareholders in order to improve the future cash flow situation of the company. The capital increase is described in detail below.

### Conversion of loans

Strategic Investments A/S, the largest shareholder in Nexcom and an investment company listed on Nasdaq Copenhagen, has together with Valore Capital Group ApS, controlled by Rolf Gordon Adamson, CEO of Nexcom converted loans totaling DKK 2.393.143 into shares at a shareprice of DKK 2,5 pr share corresponding to DKK 957.256 shares.

The total number of outstanding shares has increased from 14,066,469 shares to 15,023,727 shares and the share capital from DKK 7.033.235,00 to DKK 7,511,863,50

The capital increase has been registered at the Danish Business Authority.

The new shares are expected to be admitted to trading on Nasdaq First North Growth Market Denmark on April 27, 2023 under the ISIN code of Nexcom's existing shares (DK0061417144).

### Contact information:

For more information and/or to arrange an interview with CEO Rolf Adamson, please contact Gerdur Dora Adalsteinsdottir, Communications email: [press@nexcomglobal.com](mailto:press@nexcomglobal.com).

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