

Diös publishes prospectus

Diös Fastigheter AB (publ) announced on December 21, 2016, that the shareholders at an Extraordinary General Meeting held on December 21, 2016, approved a fully underwritten issue of shares with preferential rights for Diös shareholders in order to finance part of an acquisition of a property portfolio from Castellum. On December 28, 2016, Diös announced the final terms for the rights issue. The prospectus regarding the rights issue has today been approved and registered by the Swedish Financial Supervisory Authority and is available on Diös' website, www.dios.se/Finansiellt/foretradesemission/ and on Swedbank's website, www.swedbank.se/prospectus. An English version of the prospectus will be made available on Diös' website, www.dios.se/In-English/rights-issue/.

The application form can be obtained from Diös' website, www.dios.se/Finansiellt/foretradesemission/ and www.dios.se/In-English/rights-issue/, and on Swedbank's website, www.swedbank.se/prospectus from the start of the subscription period on January 9, 2017.

Financial and legal advisors

Nordea and Swedbank are joint global coordinators in the rights issue. Savills has performed the property valuations. Advokatfirman Glimstedt is legal advisor to Diös and Linklaters is legal advisor to the joint global coordinators in connection with the rights issue.

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Press release

Östersund 05/01/2017

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This press release may contain certain forward-looking statements which reflect Diös current view on future events and financial and operational development. Words such as "intend", "will", "expect", "anticipate", "may", "plan", "estimate" and other expressions than historical facts which imply indications or predictions of future development or trends, constitute forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the actual outcome could differ materially from the forward-looking statements. The information, opinions and forward-looking statements concluded in this announcement speak only as of its date and are subject to change without notice.

This information is information that Diös Fastigbeter AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation, the Swedish Securities Markets Act and/or the Swedish Financial Instruments Trading Act. The information was submitted, through the agency of the contact persons above, for publication at 10:15 on January 5, 2017.