

2025-11-19

SIBS announces share issues of approximately SEK 100 million

The board of directors of AB (publ) has resolved on new share issues of approximately SEK 100 million within the capital raising framework granted by the annual general meeting. The total proceeds of the new share issues can be increased through an over-allotment option.

SIBS AB (publ) has, as previously announced, during 2025 raised approximately SEK 350 million through a rights issue, with an additional approximately SEK 170 million raised through the conversion of a convertible loan and a directed share issue.

For further information, please contact:

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This information is the kind of inside information that SIBS AB (publ) is obliged to make public in accordance with the EU Market Abuse Regulation. The information was submitted for publication, through the contact person above, at 10.00 CEST on 19 November 2025.

SIBS AB was founded in 2016 and is today one of the world's leading modular building manufacturers. With a scalable capacity of up to around 6 000 homes per year, we deliver sustainable, high-quality homes adapted to local conditions. SIBS has the entire integrated value chain for industrial construction within the group - from design and configuration in its own building system, industrial production in its own factories and onsite assembly/finalization. With the help of digitalization and technology, we set a new standard in the construction industry. SIBS bond is listed on Nasdaq Stockholm. Read more at www.sibs.se.