

# NEPTUNIA

**Press release**

Stockholm November 25, 2021

## Neptunia Invest AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Neptunia Invest AB (publ) (the "**Company**") has issued additional senior secured bond loan of SEK 200,000,000 on 27 September 2021, within a total framework amount of SEK 600,000,000, on the Swedish bond market. The bonds carry a floating interest rate of STIBOR 3m + 7.75 per cent. *per annum* and mature 8 July 2024.

The Company will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)) and on the Company's website ([www.neptuniainvest.se](http://www.neptuniainvest.se)).

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*This information is information that Neptunia Invest AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 12:15 CET on November 25, 2021.*

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Neptunia is a Swedish investment company with Nordic ownership that was founded by the brothers Johan och Mikael Karlsson together with the Ehrnrooth family. Neptunia invests in companies within Real Estate and Finance as well as Defence and Security. The portfolio companies include, among others, Slättö Förvaltning, MW Group, SIBS, Digital Room and Bolite. Neptunia is driven by a strong culture, characterised by the values; performance, responsibility and decisiveness. Neptunia has an outstanding bond listed at Nasdaq Stockholm.