

Neptunia issues additional senior secured bonds of SEK 200m

Neptunia Invest AB (publ) reg.nr. 556986-5453 ("**the Company**") has successfully issued additional senior secured bonds in the amount of SEK 200 million under the existing framework of SEK 600 million with final maturity in July 2024 (ISIN SE0013888120) ("**the Subsequent Bonds**"). Following the issue of the Subsequent Bonds, which is expected to settle on 5 October 2021, a total of SEK 500 million will be issued under the framework.

The price of the Subsequent Bonds price was set at 103.25 per cent of the nominal amount corresponding to a coupon of STIBOR 3m plus 6.49 per cent. The New Bonds will be listed on the Corporate Bond List at Nasdaq Stockholm.

In accordance with the written procedure initiated on 15 September 2021 and completed on 24 September 2021 (the "**Written Procedure**"), the Company will pay a consent fee to the eligible Bondholders ("**Consent Fee**"). In accordance with the terms of the Written Procedure, the Company hereby confirms that the Company deviates from the terms of payment (*Fee Conditions*, as defined in the Written Procedure) and that the date for this waiver is today, 27 September 2021 (the "**Waiver Date**"). Thus, the Consent Fee will be payable to all persons who are registered as directly registered owners or authorized nominees in the register kept by Euroclear Sweden on 4 October 2021 and payment of the Consent Fee is expected to be made five banking days thereafter through Euroclear Sweden.

Furthermore, in accordance with the Written Procedure, the Company will pay an early bird consent fee to eligible Bondholders who have participated in the early bird consent process and meet the requirements set out in the notice of the Written Procedure ("**the Early Bird Consent Fee**"). The Early Bird Consent Fee is expected to be paid within ten banking days from Waiver Date through the Company.

Nordea Bank plc acted as financial advisor. Roschier acted as legal advisor in conjunction with the bond issue.

For more information, please contact:

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This information is such that Neptunia Invest AB (publ) is obliged to publish in accordance with the EU Market Abuse Regulation Act. The information was submitted, through the care of the above contact person, on September 27, 2021, at 18.00 CEST.