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Date

2021-01-20

RE IV Limited publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Hong Kong 20 January 2021: RE IV Limited (the "Company") has on 27 November 2020 issued senior secured bonds, in an amount of SEK 600,000,000, within a total framework amount of SEK 1,500,000,000, with ISIN SE0015195847 (the "Bonds").

The Company will apply for listing of the Bonds on the Corporate Bond list at Nasdaq Stockholm. The Bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with Regulation (EU) 2017/1129 of 14 June 2017 of the European Parliament and of the Council. The prospectus will be available on the Swedish Financial Supervisory Authority's website (www.fi.se) and on the Company's website (www.wprei.com).

For additional information, please contact:

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This information is information that the Company is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU). The information was submitted for publication, through the agency of the contact person set out above, at 11:30 CET on 20 January 2021

About White Peak

White Peak is a residential developer benefiting from the continuous and rapid urbanisation in China, targeting the growing middle-income class in underserved large cities (population of 5-10 million). Limited partners of the Fund are some of the largest Swedish national pension funds. The company has a full in-house development platform and 410 employees. White Peak is headquartered in Beijing and has a main focus on residential development in the Shandong, Hebei and Liaoning Provinces (with a total population of c. 250 million).