



Completion of Subsidiary Debt Conversion and Admission of New Shares to Trading

Company Announcement No. 19-25
Copenhagen, 04 August 2025

Shape Robotics A/S (the “**Company**”) is pleased to announce the completion of the transaction previously disclosed in Company Announcement No. 18-25 regarding the debt takeover and share conversion involving its wholly owned subsidiary, Shape Robotics Poland S.A.

The Company has completed the assumption of the outstanding debt of EUR 1,000,000 owed by Shape Robotics Poland S.A. to Mr. Daniel-Sevastian Miu. This debt has now been fully converted into 472,494 new shares in Shape Robotics A/S, which have been issued to Mr. Miu. As a result of the issuance, Mr. Miu holds approximately 2.48% of the total issued share capital and voting rights of the Company. The Company's Articles of Association have been updated accordingly to reflect the new share capital and share count.

Following registration of the capital increase with the Danish Business Authority, the Company's total share capital amounts to DKK 1,903,866.10, divided into 19,038,661 shares each with a nominal value of DKK 0.10. The newly issued shares carry the same rights as existing shares, including full rights to dividends and voting rights, and have been registered in Mr. Miu's name through Euronext Securities Copenhagen.

The new shares have been admitted to trading on Nasdaq Copenhagen under the existing ISIN code DK0061273125. The first day of trading for the newly issued shares will be 5 August 2025.

Mr. Miu is a long-standing strategic partner of the Company and has expressed his intention to stand for election to the Board of Directors at the upcoming Annual General Meeting. The Company continues to act in full compliance with its disclosure obligations under the Danish Capital Markets Act.

Additional information

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