



Subsidiary debt takeover and conversion of outstanding debt

Company Announcement No. 18-25
Copenhagen, 28 July 2025

Shape Robotics A/S (the „**Company**”) announces, pursuant to its disclosure obligations under the Danish Capital Markets Act, that it has taken over outstanding debt owed by its wholly-owned subsidiary, Shape Robotics Poland S.A. to its lender, Mr. Daniel-Sevastian Miu, to the amount of EUR 1,000,000.00, and that the Company shall proceed to convert this debt, in whole or in part, into shares in the Company, thereby resolving to issue 472,494 shares in the Company to Mr. Daniel-Sevastian Miu, corresponding to a holding of 2.48% of all issued shares and an equivalent percentage of voting rights. The Articles of Association of the Company shall be amended accordingly.

Once issued, the new shares will carry the same rights as existing shares. The new shares shall be registered in the name of the holder through Euronext Securities Copenhagen. All rights relating to the new shares, including voting rights and dividend rights, will apply as from the time where the capital increase is registered with the Danish Business Authority.

Following registration of the share capital increase in the Danish Business Authority which is expected within a few days the 472,494 newly issued shares will be applied for admission to trading and official listing on Nasdaq Copenhagen, with the first expected day of trading being on 03 August 2025. The new shares will be issued in and be expected to be admitted to listing and trading under the same ISIN code as the existing shares (ISIN code DK0061273125).

Following registration of the capital increase of the new shares, the share capital of Shape Robotics A/S will be nominally DKK 1,903,866.10, divided into 19,038,661 shares of nominally DKK 0.10 each, and the total number of voting rights will be 19,038,661. There is only one class of shares in Shape Robotics A/S, and all shares have been issued in and are admitted to trading under ISIN code DK0061273125

The updated articles of association of Shape Robotics A/S are available on the Investor section of the company's website: <http://www.shaperobotics.com>

Mr. Daniel-Sevastian Miu, a seasoned business professional with extensive experience in technology and education-related ventures, holds a significant portfolio of shares in the Company. He was a member of the initial SmartLab consortium and has been a long-standing strategic partner of the Company. In light of the current developments and his continued commitment to supporting the Company's mission and growth, Mr. Miu has expressed his intention to stand as a candidate for election to the Board of

Directors at the upcoming Annual General Meeting.

Additional information

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