



OBSERVE MEDICAL ASA: Last day of the subscription period in the subsequent offering

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Oslo, 10 October 2025

Reference is made to the announcement by Observe Medical ASA (the "Company" or "Observe Medical", OSE ticker "OBSVR") on 25 September 2025, regarding the launch of a subsequent offering of up to 24,000,000 new shares ("Offer Shares") in the Company (the "Subsequent Offering").

The subscription period for the Subsequent Offering (the "Subscription Period") will expire today, 10 October 2025, at 16:30 hours (CEST).

Correctly completed subscription forms must be received by the manager for the Subsequent Offering, Sbl Markets AS (the "Manager"), or in the case of online subscriptions, be registered, before the expiry of the Subscription Period.

Subscription rights that are not used to subscribe for Offer Shares before the expiry of the Subscription Period will have no value and will lapse without compensation to the holder.

For further information about the Subsequent Offering and the subscription procedures, please see the prospectus dated 25 September 2025, along with the subscription form available at the Company's website: www.observemedical.com/investor-relations/, as well as at <http://www.sblmarkets.no/transaksjoner/>.

This information is subject to the disclosure requirements pursuant to Section 5 -12 of the Norwegian Securities Trading Act.

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About Observe Medical:

Observe Medical is a Nordic medtech company that develops, markets and sells innovative medtech products for the global market. The Company is committed to improving patient welfare and patient outcomes, improving clinical data accuracy and promoting positive health economics.

The Company seeks to drive growth by leveraging its expertise in sales and commercialisation of its broad portfolio of medical technology products, mainly in urine measurement and ultrasound, in combination with targeted M&A and distribution.

Observe Medical is working with a network of leading distributors to provide outstanding solutions for healthcare professionals globally.

The Company is headquartered in Oslo, Norway.

Further information is available at www.observemedical.com.

- IMPORTANT INFORMATION -

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This announcement is an advertisement and is not a prospectus for the purposes of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "EU Prospectus Regulation") (together with any applicable implementing measures in any Member State). All of the securities referred to in this announcement have been offered on the basis of a listing and offering prospectus. Investors should not subscribe for any securities referred to in this announcement except on the basis of information contained in the aforementioned prospectus.

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