

Catena has successfully completed issuance of SEK 3.25 billion in green bonds

Catena has, under its MTN programme, issued senior unsecured green bonds totalling SEK 3.25 billion with maturities of two, three, and five years.

The bond loans consist of a floating two-year loan amounting to SEK 750 million with interest rate of 3-month STIBOR +0.75%, a floating and a fixed three-year loan amounting to SEK 500 million and SEK 1,000 million with interest rate of STIBOR +0.93% and MS +0.93%, respectively, and a floating five-year loan amounting to SEK 1,000 million with interest rate of 3-month STIBOR +1.23%. The proceeds from the issuance will be used partly for the repayment of outstanding bonds maturing in July 2026 and the repayment of bridge financing previously communicated, all in accordance with Catena's green bond framework.

"It feels very positive to see the market's confidence and interest in Catena in the Swedish bond market. The issuance aligns with Catena's financing strategy, and we look forward to further broadening our investor base in the bond market with this issuance," says Magnus Thagg, CFO at Catena.

Danske Bank, SEB, and Swedbank have acted as financial advisers in connection with the bond issuance.

For further information, please contact

Magnus Thagg, CFO, Tel. + 46 704-25 90 33, magnus.thagg@catena.se

Jörgen Eriksson, CEO, Tel. + 46 730-70 22 42, jorgen.eriksson@catena.se

Follow us: catena.se / [LinkedIn](#)

About Catena

Catena is a listed property company that sustainably and through collaboration develops and durably manages efficient logistics facilities. Its strategically located properties supply the Scandinavian metropolitan areas and are adapted for both current and future goods flows. The overarching objective is to generate strong cash flow from operating activities to enable sustainable growth and stable returns. As of 31 March 2026, the properties had a total value of SEK 45,226 million. Catena's shares are traded on NASDAQ Stockholm, Large Cap.