

Catena publishes supplementary prospectus regarding MTN program

Catena has prepared a supplement to the prospectus for its MTN program, which was published on 30 May 2025.

The supplementary prospectus has been updated following Catena's announcement in a press release on 19 February 2026 that it has entered into an agreement to acquire a portfolio of logistics properties, which will establish Catena in Finland.

The supplementary prospectus was approved and registered by the Swedish Financial Supervisory Authority today, 13 March 2026. The supplementary prospectus is available on Catena's website www.catena.se and on the Swedish Financial Supervisory Authority's website www.fi.se.

Swedbank is the lead bank for the program and is acting as issuing agent together with Danske Bank, SEB, Nordea Bank and Handelsbanken.

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About Catena

Catena is a listed property company that sustainably and through collaboration develops and durably manages efficient logistics facilities. Its strategically located properties supply the Scandinavian metropolitan areas and are adapted for both current and future goods flows. The overarching objective is to generate strong cash flow from operating activities to enable sustainable growth and stable returns. As of 31 December 2025, the properties had a total value of SEK 44,473 million. Catena's shares are traded on NASDAQ Stockholm, Large Cap.

The information was provided by the above contacts for publication at the aforementioned time.