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Catena AB publishes an updated MTN prospectus

On May 31, 2021, Catena established an MTN programme (Medium-Term Notes) for issuance purposes in the Nordic capital market with a framework of SEK 5 billion. Catena has updated the prospectus for the MTN programme which has been approved and registered by the Swedish Financial Supervisory Authority (SFSA/Finansinspektionen). The prospectus is available on Catena's website www.catenafastigheter.se and on SFSA's website www.fi.se. The updated prospectus entails a possibility for Catena to allow for the issuance of Sustainability-Linked bonds under the MTN programme.

The prospectus has been updated to allow for continued issuance of bonds under the MTN programme. The prospectus is valid for 12 months from date of approval by SFSA. Swedbank is the arranger of the MTN programme and is appointed as dealer together with Danske Bank, SEB and Nordea Bank. Born Advokater has acted as legal advisor to Catena in the process of updating the prospectus.

For more information, please contact

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About Catena

Catena is a listed property company that sustainably develops and durably manages efficient logistics facilities through collaboration. Its strategically located properties supply the Scandinavian metropolitan areas and are adapted for both current and future flows of goods. The overarching objective is to generate strong cash flow from operating activities to enable sustainable growth and stable returns. As of 31 March 2022, the properties had a total value of SEK 24,905 million. Catena shares are traded on Nasdaq Stockholm, Large Cap.