

**Attachment to Stock Exchange Release published on October 20, 2014:
Metso quarterly information – new segment structure**

**METSO QUARTERLY INFORMATION –
NEW SEGMENT STRUCTURE**

ORDERS RECEIVED

EUR million	1-3/ 2013	4-6/ 2013	7-9/ 2013	10-12/ 2013	1-3/ 2014	4-6/ 2014
Minerals	753	716	609	667	597	662
Flow Control	287	266	226	233	279	286
Group Head Office and other	-	-	-	-	-	-
Intra Metso orders received	-9	-14	-10	-15	-1	-1
Metso total	1,031	968	825	885	875	947

NET SALES

EUR million	1-3/ 2013	4-6/ 2013	7-9/ 2013	10-12/ 2013	1-3/ 2014	4-6/ 2014
Minerals	719	770	712	754	608	706
Flow Control	209	238	243	279	210	255
Group Head Office and other	-	-	-	-	-	-
Intra Metso net sales	-13	-20	-18	-15	-1	1
Metso total	915	988	937	1,018	817	962

**EBITA BEFORE NON-RECURRING
ITEMS**

EUR million	1-3/ 2013	4-6/ 2013	7-9/ 2013	10-12/ 2013	1-3/ 2014	4-6/ 2014
Minerals	90.2	91.1	95.6	106.5	68.6	95.7
Flow Control	17.2	33.9	39.4	43.1	23.3	40.9
Group Head Office and other	-4.6	-7.3	-6.4	-3.1	-4.4	-5.4
Metso total	102.8	117.7	128.6	146.5	87.5	131.2

**EBITA BEFORE NON-RECURRING
ITEMS, % OF NET SALES**

%	1-3/ 2013	4-6/ 2013	7-9/ 2013	10-12/ 2013	1-3/ 2014	4-6/ 2014
Minerals	12.5	11.8	13.4	14.1	11.3	13.6
Flow Control	8.2	14.2	16.2	15.4	11.1	16.0
Group Head Office and other	n/a	n/a	n/a	n/a	n/a	n/a
Metso total	11.2	11.9	13.7	14.4	10.7	13.6

NON-RECURRING ITEMS

EUR million	1-3/ 2013	4-6/ 2013	7-9/ 2013	10-12/ 2013	1-3/ 2014	4-6/ 2014
Minerals	-	-20.7	-	-29.2	-5.3	-24.2
Flow Control	-	-	-	-3.8	-0.2	-0.4
Group Head Office and other	-	-	-	-0.2	-1.1	0.1
Metso total	-	-20.7	-	-33.2	-6.6	-24.5

AMORTIZATION

EUR million	1-3/ 2013	4-6/ 2013	7-9/ 2013	10-12/ 2013	1-3/ 2014	4-6/ 2014
Minerals	-2.7	-2.6	-2.6	-3.3	-3.3	-3.4
Flow Control	-1.1	-1.0	-0.8	-0.9	-0.8	-0.8
Group Head Office and other	-0.9	-0.9	-1.0	-1.0	-0.5	-0.6
Metso total	-4.7	-4.5	-4.4	-5.2	-4.6	-4.8

OPERATING PROFIT (LOSS)

EUR million	1-3/ 2013	4-6/ 2013	7-9/ 2013	10-12/ 2013	1-3/ 2014	4-6/ 2014
Minerals	87.5	67.8	93.1	74.0	60.2	68.1
Flow Control	16.1	32.8	38.6	38.5	22.2	39.6
Group Head Office and other	-5.5	-8.2	-7.3	-4.4	-6.1	-5.8
Metso total	98.1	92.4	124.4	108.1	76.3	101.9

OPERATING PROFIT (LOSS), % OF NET SALES

%	1-3/ 2013	4-6/ 2013	7-9/ 2013	10-12/ 2013	1-3/ 2014	4-6/ 2014
Minerals	12.2	8.8	13.1	9.8	9.9	9.6
Flow Control	7.7	13.8	15.9	13.8	10.6	15.5
Group Head Office and other	n/a	n/a	n/a	n/a	n/a	n/a
Metso total	10.7	9.4	13.3	10.6	9.3	10.6

CAPITAL EMPLOYED

EUR million	Mar 31, 2013	June 30, 2013	Sep 30, 2013	Dec 31, 2013	Mar 31, 2014	June 30, 2014
Minerals	1,373	1,245	1,237	1,266	1,248	1,260
Flow Control	374	369	359	344	383	406
Group Head Office and other	663	493	630	699	610	412
Metso total	2,410	2,107	2,226	2,309	2,241	2,078

Capital employed includes only external balance sheet items.

ORDER BACKLOG

EUR million	Mar 31, 2013	June 30, 2013	Sep 30, 2013	Dec 31, 2013	Mar 31, 2014	June 30, 2014
Minerals	2,022	1,839	1,674	1,535	1,483	1,442
Flow Control	456	471	446	394	462	496
Group Head Office and other	-	-	-	-	-	-
Intra Metso order backlog	-3	-4	-3	-2	-1	0
Metso total	2,475	2,306	2,117	1,927	1,944	1,938

PERSONNEL	Mar 31, 2013	June 30, 2013	Sep 30, 2013	Dec 31, 2013	Mar 31, 2014	June 30, 2014
Minerals	11,026	10,950	11,401	10,985	10,577	10,483
Flow Control	4,784	5,006	4,943	4,926	4,877	5,017
Group Head Office and other	753	783	752	514	744	748
Metso total	16,563	16,739	17,096	16,425	16,198	16,248