

**METSO GROUP
CONSOLIDATED STATEMENT OF INCOME**

EUR million	Restated				Reported			
	1-3/2017	4-6/2017	7-9/2017	10-12/2017	1-3/2017	4-6/2017	7-9/2017	10-12/2017
Sales	647	675	667	709	648	675	673	710
Cost of goods sold	-463	-488	-496	-521	-464	-488	-502	-521
Gross profit	184	187	171	189	184	187	171	189

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EUR million	Restated				Reported			
	1-3/2017	1-6/2017	1-9/2017	1-12/2017	1-3/2017	1-6/2017	1-9/2017	1-12/2017
Sales	647	1,322	1,989	2,699	648	1,323	1,996	2,706
Cost of goods sold	-463	-951	-1,447	-1,968	-464	-952	-1,454	-1,976
Gross profit	184	371	542	731	184	371	542	731

KEY FIGURES, quarterly

EUR million	Restated				Reported			
	1-3/2017	4-6/2017	7-9/2017	10-12/2017	1-3/2017	4-6/2017	7-9/2017	10-12/2017
Orders received	733	749	817	684	733	749	817	684
Orders received by the services business	451	431	443	393	496	480	486	435
% of orders received	62	58	54	57	68	64	59	64
Sales	647	675	667	709	648	675	673	710
Sales of the services business	383	403	397	412	423	445	440	458
% of sales	59	60	60	58	65	66	65	65
Earnings before interest, tax and amortization (EBITA), adjusted	66.4	70.0	42.9	64.3	66.4	70.0	43.0	64.3
% of sales	10.3	10.4	6.4	9.1	10.2	10.4	6.4	9.1
Operating profit	59.4	59.8	39.4	59.8	59.4	59.8	39.4	59.8
% of sales	9.2	8.9	5.9	8.4	9.2	8.9	5.9	8.4

KEY FIGURES, year to date

EUR million	Restated				Reported			
	1-3/2017	1-6/2017	1-9/2017	1-12/2017	1-3/2017	1-6/2017	1-9/2017	1-12/2017
Orders received	733	1,482	2,298	2,982	733	1,482	2,298	2,982
Orders received by the services business	451	882	1,324	1,717	496	976	1,462	1,897
% of orders received	62	60	58	58	68	66	64	64
Sales	647	1,322	1,989	2,699	648	1,323	1,996	2,706
Sales of the services business	383	786	1,183	1,595	423	868	1,308	1,767
% of sales	59	59	59	59	65	66	66	65
Earnings before interest, tax and amortization (EBITA), adjusted	66.4	136.5	179.4	243.7	66.4	136.5	179.4	243.7
% of sales	10.3	10.3	9.0	9.0	10.2	10.3	9.0	9.0
Operating profit	59.4	119.2	158.6	218.4	59.4	119.2	158.6	218.4
% of sales	9.2	9.0	8.0	8.1	9.2	9.0	7.9	8.1

SEGMENT INFORMATION

SALES

EUR million	Restated				Reported			
	1-3/2017	4-6/2017	7-9/2017	10-12/2017	1-3/2017	4-6/2017	7-9/2017	10-12/2017
Minerals	489	523	513	540	489	523	518	540
Flow Control	159	152	155	170	159	152	155	170
Metso total	647	675	667	709	648	675	673	710

SALES

EUR million	Restated				Reported			
	1-3/2017	1-6/2017	1-9/2017	1-12/2017	1-3/2017	1-6/2017	1-9/2017	1-12/2017
Minerals	489	1,012	1,524	2,064	489	1,012	1,530	2,070
Flow Control	159	310	465	635	159	311	466	636
Metso total	647	1,322	1,989	2,699	648	1,323	1,996	2,706

SALES OF SERVICES

EUR million	Restated				Reported			
	1-3/2017	1-6/2017	1-9/2017	1-12/2017	1-3/2017	1-6/2017	1-9/2017	1-12/2017
Minerals	325	673	1,017	1,368	325	673	1,017	1,368
% of sales	66	67	67	66	66	67	66	66
Flow Control	57	113	166	228	97	195	291	399
% of sales	36	36	36	36	61	63	62	63
Metso total	383	786	1,183	1,595	423	868	1,308	1,767
% of sales	59	59	60	59	65	66	66	65

ORDERS RECEIVED BY SERVICES

EUR million	Restated				Reported			
	1-3/2017	1-6/2017	1-9/2017	1-12/2017	1-3/2017	1-6/2017	1-9/2017	1-12/2017
Minerals	386	756	1,136	1,474	386	756	1,136	1,474
% of orders received	69	67	64	64	69	67	64	64
Flow Control	65	126	188	243	110	220	326	423
% of orders received	38	36	36	36	64	63	63	63
Metso total	451	882	1,324	1,717	496	976	1,462	1,897
% of orders received	62	60	58	58	68	66	64	64