

4 Feb 2020

## **The subscription period for Stayble's new issue in connection to the intended listing on Nasdaq First North Growth Market begins today and the Company invites to investment events**

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Today on February 4, 2020, the subscription period to subscribe for units in the intended initial public offering from Stayble Therapeutics AB ("Stayble" or the "Company") commences and continues until February 18, 2020. The Company invites potential investors to attend investment meetings at Stayble in Gothenburg February 11, Mangold in Malmö February 12 and Mangold in Stockholm February 13.

Today is the first day of the subscription period for participating in Stayble's forthcoming new issue prior to the intended listing on Nasdaq First North Growth Market. As announced on January 31, 2020, a prospectus regarding the offer to subscribe for units in the Company has been published. The Prospectus and the subscription form can be found on Stayble's website, [www.staybletherapeutics.com](http://www.staybletherapeutics.com) and on Mangold's website, [www.mangold.se](http://www.mangold.se).

### **Investor meetings**

Investor meeting, February 11, 2020, 12 PM in Gothenburg

Investor meeting, February 12, 2020, 12 PM in Malmö

Investor meeting February 13, 2020, 12 PM in Stockholm

For more information, please visit [www.staybletherapeutics.com/upcoming-events/](http://www.staybletherapeutics.com/upcoming-events/).

## Advisors

Mangold Fondkommission AB are financial advisors and Advokatfirman Schjødt are legal advisors in the Offering

## Subscription

Subscriptions of Units shall be made through;

- Electronic subscription using Bank-ID on Mangold's website [www.mangold.se](http://www.mangold.se).
- Subscription form available on Stayble's website, [www.staybletherapeutics.com](http://www.staybletherapeutics.com) and Mangold's website [www.mangold.se](http://www.mangold.se).
- Customers of Nordnet Bank AB ("Nordnet") can subscribe for the Offering directly on Nordnet's website, [www.nordnet.se](http://www.nordnet.se). Further information can be obtained on [www.nordnet.se](http://www.nordnet.se).
- Customers of Avanza Bank AB ("Avanza") can subscribe for the Offering directly on Avanza's website, [www.avanza.se](http://www.avanza.se). Further information can be obtained on [www.avanza.se](http://www.avanza.se).

## For more information

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## About Stayble Therapeutics AB

Stayble is a clinical stage pharmaceutical company developing the injection treatment STA363 for disc-related low back pain. The treatment is aimed at patients whose back pain persists after physiotherapy and painkillers. The injection is given once and the effect is expected to remain throughout the entirety of the patient's life and requires minimal rehabilitation. The Company's focus is set upon the continued clinical development of the upcoming phase 2b study. Stayble's vision is to develop STA363 as a new standard treatment for patients suffering from chronic disc-related low back pain.

Mangold Fondkommission AB is the Company's Certified Adviser and can be reached at +46 (0)8 503 015 50.

## Important information

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Any investment decision by reason of the Offering must be made on the basis of all publicly available information relating to the Company. Such information has not been independently verified by the Company's financial advisor. The information contained in this announcement is for background purposes only and does not purport to be complete. Thus, an investor should not solely rely on the information contained in this announcement or its accuracy or completeness.

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This press release is not a prospectus or EU Growth prospectus for the purposes of Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction.

## Forward-looking statements

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as “believe”, “expect”, “anticipate”, “intend”, “may”, “plan”, “estimate”, “will”, “should”, “could”, “aim” or “might”, or similar expressions. The forward looking statements in this release are based upon various estimates and assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements were reasonable when made, it can give no assurances that they will materialise or prove to be correct. Because these statements are based on estimates or are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out, directly or indirectly, in the forward-looking statements as a result of many factors. Such risks, uncertainties and other important factors could cause the actual outcomes to differ materially from the expectations expressed or implied in this announcement by such forward-looking statements. The Company does not provide any guarantees regarding the assumptions underlying the forward-looking statements in this announcement. Nor does the Company accept any responsibility for the future accuracy of the opinions expressed in this announcement or any obligation to update or revise the statements in this announcement to reflect subsequent actual events or developments. Undue reliance should not be placed on the forward-looking statements in this announcement.

The information, estimates and forward-looking statements contained in this announcement speak only as of the date of this announcement and may be subject to changes without notice. The Company does not undertake any obligation to review, update, confirm or release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this announcement.