

31 JANUARY 2020

Stayble Therapeutics AB publishes prospectus relating to the issuance of units in connection with the intended listing on Nasdaq First North Growth Market

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Stayble Therapeutics AB (“Stayble” or the “Company”) has composed a prospectus for the issuance of units to institutional investors and the public in Sweden in connection with the intended listing of the Company’s share on Nasdaq First North Growth Market (“Nasdaq First North”). The prospectus, approved and registered with the Swedish Financial Supervisory Authority today January 31, 2020, is available on the Company’s webpage (www.staybletherapeutics.com) and on Mangold Fondkommission’s webpage (www.mangold.se). The prospectus will also be made available on the Swedish Financial Supervisory Authority’s webpage (www.fi.se).

Subscription forms, teaser and other information regarding the issuance of units and the listing of the Company’s share on Nasdaq First North will be made available on the Company’s and Mangold’s webpages on February 4 when the subscription period commence.

Advisors

Mangold Fondkommission AB are financial advisors and Advokatfirman Schjødt are legal advisors in connection with the Offering.

For more information

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About Stayble Therapeutics AB

Stayble is a clinical stage pharmaceutical company developing the injection treatment STA363 for disc-related low back pain. The treatment is aimed at patients whose back pain persists after physiotherapy and painkillers. The injection is given once and the effect is expected to remain throughout the entirety of the patient's life and requires minimal rehabilitation. The Company's focus is set upon the continued clinical development of the upcoming phase 2b study. Stayble's vision is to develop STA363 as a new standard treatment for patients suffering from chronic disc-related low back pain.

Mangold Fondkommission AB is the Company's Certified Adviser and can be reached at +46 (0)8 503 015 50

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Any investment decision by reason of the Offering must be made on the basis of all publicly available information relating to the Company. Such information has not been independently verified by the Company's financial advisor. The information contained in this announcement is for background purposes only and does not purport to be complete. Thus, an investor should not solely rely on the information contained in this announcement or its accuracy or completeness.

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