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Electrolux Group announces the final outcome of the oversubscribed rights issue

The subscription period in AB Electrolux (“Electrolux Group” or the “Group”) fully underwritten rights issue with preferential rights for existing shareholders (the “Rights Issue”), ended on June 16, 2026. The final outcome of the Rights Issue shows that 530,031,057 shares were subscribed for with subscription rights. The remaining 10,961,579 shares have been allotted to those who have subscribed for shares without subscription rights. The Rights Issue is thus fully subscribed and Electrolux Group will receive gross proceeds of approximately SEK 9,062 million, before deduction of transaction costs.

The final outcome shows that 530,031,057 shares, corresponding to approximately 98.0 percent of the offered shares, have been subscribed for by the exercise of subscription rights. The remaining 10,961,579 shares that were not subscribed for by the exercise of subscription rights have been allocated to those who have subscribed for shares without subscription rights in accordance with the principles outlined in the prospectus. In aggregate, the final outcome of the Rights Issue indicates that the subscription by exercise of subscription rights and the applications for subscription without subscription rights correspond to approximately 135.1 percent of the offered shares. The Rights Issue is thus fully subscribed, and no underwriting commitments have been utilised.

As a result of the Rights Issue, Electrolux Group will receive gross proceeds of approximately SEK 9,062 million, before deduction of transaction costs. Through the Rights Issue, AB Electrolux share capital will increase by SEK 2,951,906,720, from the current SEK 1,544,601,540 to SEK 4,496,508,260 through an issuance of 540,992,636 new shares, of which 16,383,608 new Class A shares and 524,609,028 new Class B shares. After the Rights Issue, the number of shares in AB Electrolux will amount to 824,070,029 shares, of which 23,777,591 Class A shares and 800,292,438 Class B shares¹.

The last day of trading with Paid Subscribed Shares (Sw. *betalda tecknade aktier* or “BTA”) is June 29, 2026. New shares subscribed for by the exercise of subscription rights are expected to be registered with the Swedish Companies Registration Office (Sw. *Bolagsverket*) on 23 June, 2026 and are expected to commence trading on Nasdaq Stockholm on 1 July, 2026. Ordinary shares subscribed for without subscription rights are expected to begin trading on Nasdaq Stockholm on 1 July, 2026.

¹ Also encompasses conversion of 797,821 class A shares into class B shares carried out during June 2026 upon request by shareholder in accordance with the conversion clause in AB Electrolux Articles of Association.

Electrolux Group is a leading global appliance company that has shaped living for the better for more than 100 years. We reinvent taste, care and wellbeing experiences for millions of people, always striving to be at the forefront of sustainability in society through our solutions and operations. Under our group of leading appliance brands, including Electrolux, AEG and Frigidaire, we sell household products in around 120 markets. In 2025 Electrolux Group had sales of SEK 131 billion and employed 39,000 people around the world. For more information go to www.electroluxgroup.com.

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Morgan Stanley and SEB are acting as Joint Global Coordinators, and Deutsche Bank is acting as Co-Bookrunner. Mannheimer Swartling Advokatbyrå AB and Davis Polk & Wardwell London LLP are acting as legal advisors to Electrolux as to Swedish law and U.S. law, respectively. White & Case Advokat AB and White & Case LLP are acting as legal advisors to the Underwriters as to Swedish law and U.S. law, respectively.

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