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## Electrolux Group announces the preliminary outcome of the oversubscribed rights issue

The subscription period in AB Electrolux (“Electrolux Group” or the “Group”) fully underwritten rights issue with preferential rights for existing shareholders (the “Rights Issue”), ended on June 16, 2026. The preliminary outcome shows that the Rights Issue has been oversubscribed. As a result of the Rights Issue, Electrolux Group will receive gross proceeds of approximately SEK 9,062 million, before deduction of transaction costs.

The preliminary outcome indicates that 530,010,351 shares, corresponding to approximately 98.0 percent of the offered shares, have been subscribed for by the exercise of subscription rights. Additionally, notification of subscription without subscription rights of 214,586,937 shares, corresponding to approximately 39.7 percent of the offered shares, have been received. In aggregate, the preliminary outcome of the Rights Issue indicates that the subscription by exercise of subscription rights and the applications for subscription without subscription rights correspond to approximately 137.6 percent of the offered shares. The Rights Issue is thus fully subscribed, and no underwriting commitments will be utilised.

As a result of the Rights Issue, Electrolux Group will receive gross proceeds of approximately SEK 9,062 million, before deduction of transaction costs. Through the Rights Issue, AB Electrolux share capital will increase by SEK 2,951,906,720, from the current SEK 1,544,601,540 to SEK 4,496,508,260 through an issuance of 540,992,636 new shares, of which 16,383,608 new Class A shares and 524,609,028 new Class B shares. After the Rights Issue, the number of shares in AB Electrolux will amount to 824,070,029 shares, of which 23,777,591 Class A shares and 800,292,438 Class B shares<sup>1</sup>.

Those who have subscribed for shares without subscription rights will be allotted shares according to the principles outlined in the prospectus. As confirmation of allocation of shares subscribed for without subscription rights, a transaction note will be sent on or about 23 June, 2026. Subscribed and allotted shares must be paid for in cash in accordance with the instructions in the transaction note. Nominee-registered shareholders will receive notice of allotment in accordance with the procedures of the nominee. Only those who have been allotted shares will be notified.

The final outcome of the Rights Issue is expected to be announced on 22 June, 2026. The last day of trading with Paid Subscribed Shares (Sw. *betalda tecknade aktier* or “BTA”) is June 29, 2026. New shares subscribed for by the exercise of subscription rights are expected to be registered with the Swedish Companies Registration Office (Sw. *Bolagsverket*) on 23 June, 2026 and are expected to commence trading on Nasdaq Stockholm on 1 July, 2026. Ordinary shares subscribed for without subscription rights are expected to begin trading on Nasdaq Stockholm on 1 July, 2026.

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<sup>1</sup> Also encompasses conversion of 797,821 class A shares into class B shares carried out during June 2026 upon request by shareholder in accordance with the conversion clause in AB Electrolux Articles of Association.

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Electrolux Group is a leading global appliance company that has shaped living for the better for more than 100 years. We reinvent taste, care and wellbeing experiences for millions of people, always striving to be at the forefront of sustainability in society through our solutions and operations. Under our group of leading appliance brands, including Electrolux, AEG and Frigidaire, we sell household products in around 120 markets. In 2025 Electrolux Group had sales of SEK 131 billion and employed 39,000 people around the world. For more information go to [www.electroluxgroup.com](http://www.electroluxgroup.com).

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Morgan Stanley and SEB are acting as Joint Global Coordinators, and Deutsche Bank is acting as Co-Bookrunner. Mannheimer Swartling Advokatbyrå AB and Davis Polk & Wardwell London LLP are acting as legal advisors to Electrolux as to Swedish law and U.S. law, respectively. White & Case Advokat AB and White & Case LLP are acting as legal advisors to the Underwriters as to Swedish law and U.S. law, respectively.

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