



Stockholm, 1 April 2026

Zengun Group AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Zengun Group AB (publ) (the “**Company**”) has issued a senior secured bond loan of SEK 750,000,000 on 24 February 2026, within a total framework amount of SEK 1,500,000,000. The bonds carry a floating interest rate of STIBOR 3m + 4.50 per cent. per annum and matures 24 February 2030.

In connection with this, the Company has prepared a prospectus. Today, the prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority. The prospectus will be available on the Financial Supervisory Authority’s website (www.fi.se) and on the Company's website, www.zengun.se.

The Company will apply admission to trading of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

For more information, please contact:

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Driving projects drives Zengun. We operate in the Stockholm region, in close collaboration with customers and always with the project and people in focus. We help property owners improve their property portfolios in each project by offering know-how and skills as a collaboration and sustainability partner throughout the entire lifespan of the project. We build commercial properties, with a mix of select public-sector properties and residential projects. We take the long term into consideration for our employees, customers and surroundings, and are constantly developing to make each project a reference project. In 2025, Zengun had sales of approximately SEK 2.4 billion and approximately 150 employees. #zengunbyggerstaden