Inside information: Fortaco Group announces that it will make a mandatory partial redemption under its senior secured bonds

Inside information 2 November 2026 at 17.00 EEST

Fortaco Group Holdco Oyj (the "**Company**") today announces that it will make a mandatory partial redemption under its senior secured bonds with ISIN NO0012547274 (the "**Bonds**") in accordance with paragraph (a) of Clause 9.7 (*Mandatory partial redemption due to Steel Fabrication and Assembly Disposal*) of the terms and conditions of the Bonds.

The Company will apply an amount of EUR 110,000,000 towards partial redemption of the Bonds at a price of 100.00 per cent. of the nominal amount, in which case all outstanding Bonds shall be partially redeemed by way of reducing the nominal amount of each Bond *pro rata* in accordance with the applicable regulations of the CSD. The repayment per Bond shall, in addition to the amount so redeemed, be made together with (i) a premium of 1.00 per cent. of the nominal amount so redeemed and (ii) any accrued but unpaid cash interest on the redeemed amount (the "**Redemption Amount**").

The partial redemption will be made on 9 November 2026 (the "**Redemption Date**"). The Redemption Amount will be paid on the Redemption Date to each person who is registered as a bondholder in the debt register maintained by the CSD at the end of business on the Record Date (being 5 November 2026), i.e. 2 CSD business days prior to the Redemption Date.

For further information

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Fortaco Group

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