

Publication of prospectus in connection with rights issue in BE Group

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Prospectus and application forms regarding the rights issue in BE Group is now available for download on BE Group's web site (www.begroup.com) and on Erik Penser Bankaktiebolag's web site (www.penser.se). The prospectus has today been approved and registered by the Swedish Financial Supervisory Authority.

An information pack and the pre-printed share issue documentation will be sent by post to the direct registered shareholders and the nominee registered shareholders will receive the information pack by post.

Printed prospectuses and application forms are available to order free of charge via e-mail: emission@penser.se or by mail at Erik Penser Bankaktiebolag, Emissionsavdelningen/BE Group, Box 7405, 103 91 Stockholm, Sweden.

Rights issue timetable

Subscription period:	21 May – 4 June 2015
Trading in subscription rights:	21 May – 2 June 2015



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The information was released for publication on 15 May 2015 at 5.00 p.m. CET.

BE Group, listed on the Nasdaq Stockholm exchange, is a trading and service company in steel, stainless steel and aluminium. BE Group provides efficient distribution and value-generating production services to customers primarily in the construction and engineering sectors. In 2014, the Group reported sales of SEK 4.2 billion. BE Group has about 750 employees, with Sweden and Finland as the largest markets. The head office is located in Malmö, Sweden. Read more about BE Group at www.begroup.com.

Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, subscription rights or other securities in BE Group. Any invitation to the persons concerned to subscribe for shares in BE Group will only be made through the prospectus that BE Group published on 15 May 2015.

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