

Copenhagen, 25 August 2005

H. Lundbeck A/S - issue as a consequence of utilization of warrants

The Copenhagen Stock Exchange has decided to admit 199,610 new shares of a nominal DKK 5 to listing in the ISIN code below with effect from 29 August 2005.

ISIN

DK001028723-4

Name in Official List

H. Lundbeck

The capital increase has been registered with the Danish Commerce and Companies Agency.

For further information, please see announcement of 23 August 2005 from H. Lundbeck.

For further information, please contact: Asta Jepsen, Surveillance, tel. +45 33 93 33 66

ISIN: DK001028723-4 (VP: 1028723)

Name in Official List:	H. Lundbeck
Volume of shares before issue:	226,910,225 shares (DKK 1,134,551,125)
Change:	199,610 shares (DKK 998,050)
Volume of shares after change:	227,109,835 shares (DKK 1,135,549,175)
Exercise prise:	DKK 108.11
Dividend:	Full for 2005
Denomination:	DKK 5
Short name:	LUN
Share type:	AKTIE

GENERAL INFORMATION

Name/bearer:	Name
Voting rights on listed shares:	Full
Financial year:	1 January - 31 December
Unlisted capital:	DKK 0
Capital increase registered:	Yes
Issuing bank:	Danske Bank A/S
Trading lot:	100
CBR no.:	56 75 99 13
GICS:	35202010
Type:	15