

Investec Bank plc
Incorporated in England and Wales
Registration number 489604

Date: 18 July 2019

**Re: Registration Document for Investec Bank plc (the "Registration Document")
and Base Prospectus in respect of the £2,000,000,000 Impala Bonds
Programme (the "Base Prospectus")**

Each of the Registration Document and Base Prospectus were approved on 17 July 2019 by the United Kingdom Financial Conduct Authority and are available for viewing.

Copies of the Registration Document and the Base Prospectus are available at:

- i. the registered office of the Issuer, Investec Bank plc, at 30 Gresham Street, London EC2V 7QP; and
- ii. the office of Deutsche Bank AG London Branch at Winchester House, 1 Great Winchester House, London EC2N 2DB, as Paying Agent in respect of the £2,000,000,000 Impala Bonds Programme.

A copy of each of the above has also been submitted to the National Storage Mechanism and will be available for inspection at: <http://www.morningstar.co.uk/uk/NSM>.

Please click on the link below to see the full documents:

http://www.rns-pdf.londonstockexchange.com/rns/0123G_1-2019-7-18.pdf

http://www.rns-pdf.londonstockexchange.com/rns/0123G_2-2019-7-18.pdf

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Base Prospectus, including any document incorporated by reference therein may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom any offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus, you must ascertain from the Base Prospectus whether or not you are one of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

For further information, please contact:

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