

# NUSTAY

## Last day of trading with warrants in Nustay A/S is September 8<sup>th</sup> 2020

Tuesday, September 8<sup>th</sup> 2020, is the last day of trading on Spotlight Stock Market in Nustay A/S (“Nustay” or “the Company”) warrants that were issued in connection with the issue of units in March 2020. The last day to subscribe for new shares with the support of warrants is September 10<sup>th</sup> 2020.

Warrants that have not been exercised by the subscribing of new shares by Thursday, the 10<sup>th</sup> of September 2020 or sold by Tuesday, the 8<sup>th</sup> of September 2020 will expire worthless. For the warrant holders' warrants not to expire worthless, the warrant holders need to take action and instruct their bank.

Application forms are available to download on Nustay's website ([investor.nustay.com](http://investor.nustay.com)), Sedermera Fondkommission's website ([sedermera.se](http://sedermera.se)) and Spotlight Stock Market's website ([spotlightstockmarket.com](http://spotlightstockmarket.com)).

### Important dates in connection to the exercise period for warrants

- The last day for trading in warrants: September 8<sup>th</sup>, 2020.
- The exercise period ends: September 10<sup>th</sup>, 2020.
- Planned communication of outcome: September 15<sup>th</sup>, 2020.
- Planned conversion of interim shares to shares: September 17<sup>th</sup>, 2020.

### For more information regarding the warrants, please contact:

Sedermera Fondkommission

Telephone: +46 40 - 615 14 10

E-mail: [info@sedermera.se](mailto:info@sedermera.se)

Website: [www.sedermera.se](http://www.sedermera.se)

### For further information about Nustay, please contact:

Investor Relations, Nustay A/S

E-mail: [investor@nustay.com](mailto:investor@nustay.com)

Website: [www.nustay.com](http://www.nustay.com)

### About Nustay

Nustay is a Danish online hotel booking company established in 2014. The company has developed an innovative booking platform offering the lowest possible hotel prices while also enhancing customer's booking experience. Nustay has set out an ambitious vision to become the global leader within the online hotel booking industry, and is confident its large hotel room inventory, novel pricing strategy, and transparent booking process, will achieve that goal.