

Press Release
18 July 2022

Heimstaden Bostad raises equity and buys back hybrid bonds

The market reacted positive to Heimstaden Bostad's offer to buy back outstanding hybrid bonds, and the company has chosen to buy back EUR 868 million, which is fully financed by SEK 6,885 million (EUR 649 million) equity raised from existing shareholders.

ISIN	First reset date	Issued (EUR)	Repurchased (EUR)
XS2010037765	19.02.2025	800,000,000	204,439,000
XS2125121769	15.04.2026	500,000,000	162,710,000
XS2397251807	13.01.2027	600,000,000	109,747,000
XS2294155739	01.05.2027	800,000,000	149,079,000
XS2357357768	29.01.2028	600,000,000	241,810,000
Total		3,300,000,000	867,785,000

Deutsche Bank and BNP Paribas acted as dealer managers and Kroll Issuer Services as tender agent.

"We are pleased to see the positive response from our bondholders, acknowledging that we are early out making liquidity for hybrids. Replacement of hybrids with new equity improves financial metrics and is a statement of our owners' commitment to the company," says Arve Regland, CFO at Heimstaden.

Contact:

Arve Regland, CFO +47 47 90 77 00 arve.regland@heimstaden.com
Adam Lindh, Head of Treasury +46 70 88 39 67 4 adam.lindh@heimstaden.com

Heimstaden Bostad is a leading European residential real estate company with around 150,000 homes across 9 countries with a property value of SEK 316 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Care, Dare and Share - our 2,000 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstadenbostad.com.

Heimstaden BOSTAD

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