

Press release

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Heimstaden Bostad issues EUR bond under existing EMTN program

Heimstaden Bostad has on January 14th issued a EUR bond under its existing EMTN program. The notional amount of the bond was EUR 500 million with a maturity of 6 years and a coupon of 1.125%. The proceeds will be used for general corporate purposes.

“We are very pleased with the continued support of Heimstaden Bostad in the capital market illustrated by the close to EUR 2.5bn of demand for the transaction from more than 200 existing and new investors. Furthermore, the significant interest for the transaction shows strong support for the execution of Heimstaden Bostad’s growth strategy”, says Arve Regland, CFO

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Heimstaden Bostad is a leading real estate company in Northern Europe, with a focus on acquiring, refining, developing and managing housing and premises. Through our values, care, innovation and authenticity, we create values for our owners and caring homes for our tenants. Heimstaden Bostad has about 41,300 apartments and a property value of approximately SEK 90 billion. The head office is located in Malmö, Sweden. For more information, see www.heimstadenbostad.com.
