

Ratos AB – change in number of shares and votes

The sixth opportunity to exercise warrants according to the incentive program for the CEO and other key personnel in Ratos decided on by the 2018 Annual General Meeting and the first opportunity to convert convertible debentures into shares according to the incentive program for the CEO and other key personnel in Ratos decided on by the 2020 Annual General Meeting was completed in May 2023. Through the exercise of 80,000 warrants and conversion of 37,500 convertible debentures, the number of Class B shares increased by 117,500 and the number of votes by 11,750. After the increase, the share capital amounts to SEK 1,026,951,937.20.

Before exercise of warrants and conversion, no.		After exercise of warrants and conversion, no.	
Class A shares:	84,637,060	Class A shares:	84,637,060
Class B shares:	241,261,928	Class B shares:	241,379,428
Total number of shares:	325,898,988	Total number of shares:	326,016,488
Total number of votes:	108,763,252.80	Total number of votes:	108,775,002.80

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This is information that Ratos AB is obliged to make public pursuant to the Financial Instruments Trading Act. The information was submitted for publication at 08:00 CEST on 31 May 2023.

About Ratos:

Ratos is a business group consisting of 16 companies divided into three business areas: Construction & Services, Consumer and Industry. The companies have approximately SEK 32 billion in net sales (LTM). Our business concept is to own and develop companies that are or can become market leaders. We have a distinct corporate culture and strategy – everything we do is based on our core values: Simplicity, Speed in execution and It's All About People. We enable independent companies to excel by being part of something larger. People, leadership, culture and values are key focus areas.