

Press release 31 August 2021

## Ratos AB – change in number of shares and votes

The first opportunity to convert convertible debentures into shares according to the incentive program for the CEO and other key personnel in Ratos decided on by the 2018 Annual General Meeting was completed in August 2021. Through the conversion, the number of Class B shares increased by 557,924 and the number of votes by 55,792.4. After the increase, the share capital amounts to SEK 1,022,801,283.

Before the conversion, no.

Class A shares:	84,637,060
Class B shares:	239,503,836
Total number of shares:	324,140,896
Total number of votes:	108,587,443.60

After the conversion, no.

Class A shares:	84,637,060
Class B shares:	240,061,760
Total number of shares:	324,698,820
Total number of votes:	108,643,236.00

For further information, please contact:  
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*This is information that Ratos AB is obliged to make public pursuant to the Financial Instruments Trading Act. The information was submitted for publication at 08:00 CEST on 31 August 2021.*

**About Ratos:**

*Ratos is a business group consisting of 12 companies divided into three business areas: Construction & Services, Consumer and Industry. In total 2020, the companies have approximately SEK 34 billion in sales. Our business concept is to develop companies headquartered in the Nordics that are or can become market leaders. We enable independent companies to excel by being part of something larger. People, leadership, culture and values are key focus areas for Ratos. Everything we do is based on Ratos's core values: Simplicity, Speed in Execution and It's All About People.*