
P R E S S R E L E A S E 30 August 2010

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Ratos owns 99.3% of the capital and 99.7% of the votes in HL Display after the extended acceptance period

Ratos owns a total of 3,652,096 class A shares and 27,084,727 class B shares, corresponding to 99.3% of the capital and 99.7% of the votes in HL Display following the end of the extended acceptance period in Ratos's offer to the shareholders in HL Display. Settlement to shareholders that have accepted the offer during the extended acceptance period is expected to commence on 3 September 2010.

Based on the final review of acceptances received during the extended acceptance period, which ended on 27 August 2010, an additional 203,542 class B shares, corresponding to 0.7% of the capital and 0.3% of the votes in HL Display have been tendered into the offer. This means that the offer has been accepted by owners of totally 3,243,028 class B shares, corresponding to 10.5% of the capital and 5.1% of the votes in HL Display.

For those shareholders that have accepted the offer during the extended acceptance period settlement is expected to commence, as previously communicated, on 3 September 2010.

The acceptance period will not be extended further.

For further information, please contact:

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Financial calendar from Ratos:

Interim Report January – September 2010	4 November 2010
Year-end report 2010	17 February 2011
Annual General Meeting 2011	5 April 2011

Ratos is a listed private equity company. The business concept is to maximise shareholder value over time by investing in, developing and divesting primarily unlisted companies. Ratos offers investors a unique investment opportunity. Ratos's equity is approximately SEK 14 billion and has a market capitalisation of approximately SEK 32 billion. Ratos's holdings include AH Industries, Anticimex, Arcus Gruppen, Bisnode, Camfil, Contex, DIAB, EuroMaint, GS-Hydro, Hafa Bathroom Group, HL Display, Inwido, Jøtul, Lindab, MCC, Medisize, SB Seating, Stofa, Superfos and Other holdings.