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## P R E S S   R E L E A S E 6 September 2010

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This information is disclosed in accordance with the Securities Markets Act, the Financial Instruments Trading Act or demands made in the exchange rules.

# Notice of Extraordinary General Meeting of Shareholders in Ratos

**Ratos will hold an Extraordinary General Meeting at 17.00 CET on 6 October 2010 in Norra Latin, Drottninggatan 71B in Stockholm. The complete notice of the meeting is available at [www.ratos.se](http://www.ratos.se) where attendance can also be notified. Complete general meeting documentation will be available at Ratos's head office and on [www.ratos.se](http://www.ratos.se) from 7 September.**

### Background

Ratos makes active efforts to ensure that financial incentives are in place for the boards and senior executives of the companies it owns. According to the Swedish Act (1987:464) on Certain Directed Issues in Stock Market Companies, etc., decisions on share-based incentive programmes in subsidiaries of a stock market company may only be made if the decision is approved by a qualified majority at a general meeting in the stock market company.

### The Board's proposals

The Board proposes that the general meeting resolves to approve the transfer of shares in the subsidiary HL Förvaltning i Stockholm AB to employees and others in the HL Display Group. The proposal comprises a maximum of 3,000 ordinary shares corresponding to a maximum of 2% of the number of shares and number of votes in HL Förvaltning i Stockholm AB.

The Board further proposes that the general meeting resolves to approve the transfer of a maximum of 2,825,000 shares, corresponding to a maximum of 1.6%, in the subsidiary Stofa Holding ApS to employees and others in the Stofa Holding Group.

For further information, please contact

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Financial calendar from Ratos:

Interim Report January – September 2010      4 November 2010

Year-end report 2010      17 February 2011

Annual General Meeting 2011      5 April 2011

*Ratos is a listed private equity company. The business concept is to maximise shareholder value over time by investing in, developing and divesting primarily unlisted companies. Ratos offers investors a unique investment opportunity. Ratos's equity is approximately SEK 14 billion and has a market capitalisation of approximately SEK 33 billion. Ratos's holdings include AH Industries, Anticimex, Arcus Gruppen, Bisnode, Camfil, Contex, DIAB, EuroMaint, GS-Hydro, Hafa Bathroom Group, HL Display, Inwido, Jøtul, Lindab, MCC, Medisize, SB Seating, Stofa, Superfos and Other holdings.*