
P R E S S R E L E A S E 31 May 2011

This information is disclosed in accordance with Chapter 4, Section 9 of the Financial Instruments Trading Act.

Number of A and B shares in Ratos

The 2011 Annual General Meeting decided on a share split, i.e. that each Ratos share is divided into two shares. The record date at Euroclear Sweden was 6 May 2011, and the final trading day before the split was 3 May.

After the split, the total number of Ratos shares is 324,140,896, of which 84,637,060 is A shares (78% of the votes) and 239,503,836 is B shares (22% of the votes). The total number of votes is 108,587,444.

For further information, please contact:

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Financial calendar from Ratos:

Interim Report January – June 2011

19 August 2011

Interim Report January – September 2011

9 November 2011

Ratos is a private equity conglomerate. The company's mission is to maximise shareholder value over time through the professional, active and responsible exercise of its ownership role in primarily medium to large unlisted Nordic companies. Ratos's holdings include AH Industries, Anticimex, Arcus-Gruppen, Biolin Scientific, Bisnode, Contex Group, DIAB, EuroMaint, Finnkino, GS-Hydro, Hafa Bathroom Group, HL Display, Inwido, Jøtul, KVD Kvarndammen, Lindab, Medisize, Mobile Climate Control, SB Seating and Stofa. Ratos is listed on Nasdaq OMX Stockholm and market capitalisation amounts to approximately SEK 41 billion.