
P R E S S R E L E A S E 4 June 2013

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The application period for institutional investors in the preference shares issue is shortened

The Board of Directors of Ratos has decided to shorten the application period for institutional investors in the ongoing issue of up to 830,000 Class C preference shares (“Preference shares”).

Applications to subscribe for Preference shares from institutional investors shall be submitted no later than 17.30 CET today 4 June 2013. The reason for the shortened application period is very strong demand from institutional investors. The shortening of the application period is in accordance with the terms presented in the prospectus for the issue.

The application period for the general public in Sweden is not shortened. Applications to subscribe for Preference shares for the general public in Sweden shall be submitted no later than 17.00 CET on Wednesday 12 June 2013.

For further information, please contact:

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IMPORTANT INFORMATION

The information in this press release is not an offer to acquire, subscribe or otherwise trade in shares or other securities in Ratos. Any invitation to the persons concerned to subscribe for Preference shares in Ratos is only made through the prospectus that Ratos made public and that was approved by the Swedish Financial Supervisory Authority on 28 May 2013.

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This press release may contain forward-looking statements that reflect Ratos’s current view of future events as well as financial and operational development. Words such as “intend”, “assess”, “expect”, “may”, “plan”, “estimate” and other expressions involving indications or predictions regarding future development or trends, not based on historical facts, identify forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the actual outcome may differ materially from forward-looking statements.

Financial calendar from Ratos:

Interim Report January – June 2013

15 August 2013

Interim Report January – September 2013

8 November 2013

Ratos is a private equity conglomerate. The company’s mission is to maximise shareholder value over time through the professional, active and responsible exercise of its ownership role in primarily medium to large unlisted Nordic companies. Ratos’s holdings include AH Industries, Aibel, Arcus-Gruppen, Biolin Scientific, Bisnode, DIAB, Euromaint, GS-Hydro, Hafa Bathroom Group, HL Display, Inwido, Jøtul, KVD Kvarndammen, Mobile Climate Control, Nebula, Nordic Cinema Group and SB Seating. Ratos is listed on Nasdaq OMX Stockholm and market capitalisation amounts to approximately SEK 18 billion.