



Press release

April 23, 2021

Nyfosa increases the transaction cap of its tender offer

Nyfosa AB (publ) ("Nyfosa") increases the transaction cap of its tender offer (the "Tender Offer") in respect of its outstanding SEK 1,500,000,000 senior unsecured floating rate bonds 2019/2022 (the "Bonds") from approximately SEK 500,000,000 to approximately SEK 600,000,000.

As previously announced in a press release dated 19 April 2021, Nyfosa AB is offering holders of the Bonds to tender their Bonds for purchase by Nyfosa for cash. In connection with the Tender Offer, Nyfosa has also announced that it contemplates to issue new SEK denominated senior unsecured green bonds under a framework of SEK 2,000,000,000 subject to market conditions (the "**New Bonds**").

Nyfosa has, in accordance with its rights, set out in the terms of the Tender Offer, decided to increase the transaction cap of the Tender Offer from approximately SEK 500,000,000 to approximately 600,000,000. The Tender Offer expired at 12.00 CEST on 23 April 2021.

The Tender Offer remains conditional upon a successful issue of the New Bonds.

For more information, please contact:

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The information is inside information that Nyfosa AB is obligated to disclose in accordance with the EU Market Abuse Regulation. The information was submitted for publication through the agency of the aforementioned contact person on April 23, 2021 at 2.50 p.m. CEST

About Nyfosa

Nyfosa is a transaction-based property company that creates value by accumulating sustainable cash flows and continuously evaluating new business opportunities. Our opportunistic investment strategy enables acquisitions in various geographies and categories, but we prioritize commercial properties in high-growth municipalities. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of March 31, 2021, Nyfosa's property value amounted to approximately SEK 30.6 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at www.nyfosa.se.

Nyfosa AB

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