



CapMan Wealth's annual programme raises \$120 million of new capital

CapMan Wealth press release
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CW Investment Partners Fund IV (non-UCITS) ("the Fund") held its final close at the end of March, raising approximately \$120M in total. The Fund is part of the annual CapMan Wealth Investment Partners ("CWIP") programme that invests in sought after US mid-market buyout funds alongside Alpinvest, a leading global private equity asset manager. Approximately \$330 million in total has been raised since the inception of the programme in 2021.

A meaningful portion of the manager selection for the fourth Fund has been successfully completed, with one-third of the Fund's capital already allocated to three particularly compelling target funds.

"We are pleased with the strong momentum and the record size of the Fund. The attractiveness of the US mid-market, coupled with the cost-effective fee structure of the CWIP programme, has been well received by our investors. This is demonstrated by the significant number of new investors joining alongside our existing investors. The trust placed in us by our clients, even in a globally challenging fundraising market, is something we deeply value. We deem the US mid-market to be a highly attractive space for alpha generation in terms of market depth, value creation and exit opportunities. Our annual model provides the flexibility to navigate through volatile times, ensuring that our investors can adjust their allocations to maximise returns", shares **Eero Vesa**, Portfolio Manager and Head of Private Markets at CapMan Wealth.

Alpinvest has been an important partner for CapMan Wealth for several years. "This partnership has enabled our clients to access truly unique investment opportunities, which are typically challenging to access for investors from outside the United States. The company's long-standing relationships with fund managers, often spanning decades, allow us the desired access we seek. Many of the target funds we have been able to join through Alpinvest are oversubscribed, meaning that the target funds may not even accept new investors.", Eero Vesa continues.

CapMan Wealth is CapMan Group's wealth management unit offering comprehensive wealth management solutions covering global public and private markets across all asset classes. The CapMan Wealth team seeks to earn a trusted advisor status among its clients by offering high-quality advice powered by sophisticated investment portfolios and instruments. CapMan Wealth has done manager selection for over a decade guaranteeing a dynamic and open product architecture.

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About CapMan

CapMan is a leading Nordic private asset expert with an active approach to value creation and €6.1 billion in assets under management. As one of the private equity pioneers in the Nordics we have

developed hundreds of companies and assets creating significant value for over three decades. Our objective is to provide attractive returns and innovative solutions to investors by enabling change across our portfolio companies. An example of this is greenhouse gas reduction targets that we have set under the Science Based Targets initiative in line with the 1.5°C target and our commitment to net zero greenhouse gas emissions by 2040. We have a broad presence in the unlisted market through our local and specialised teams. Our investment strategies cover real estate and infrastructure assets, natural capital and minority and majority investments in portfolio companies. We also provide wealth management solutions. Altogether, CapMan employs around 200 professionals in Helsinki, Jyväskylä, Stockholm, Copenhagen, Oslo, London and Luxembourg. We are listed on Nasdaq Helsinki since 2001. www.capman.com

This press release is marketing material and concerns the CW Investment Partners Fund IV (non-UCITS) (the "Fund"). CapMan Wealth Oy is the Funds' portfolio manager, and the Fund is managed by CapMan AIFM Ltd. The Fund is intended for professional investors only. This marketing material does not constitute investment advice.