



CapMan issues EUR 50 million notes

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CapMan Plc, Stock Exchange Release, 2 December 2020 at 5:15 p.m. EET

CapMan Plc ("**CapMan**" or the "**Company**") issues unsecured notes in the aggregate principal amount of EUR 50 million (the "**Notes**"). The Notes will mature on 9 December 2025 and carry a fixed annual interest of 4.000 per cent. The issue date for the Notes will be 9 December 2020.

"We are pleased with the investor demand towards the new notes, which support CapMan's growth and improve our position to meet our fund commitments. The new notes issue extends the average maturity profile of our loan portfolio and contributes to its effective management," says **Niko Haavisto**, CapMan's CFO.

CapMan will submit an application for the Notes to be admitted to trading on the official list of Nasdaq Helsinki Ltd. The proceeds of the offering will be used, on or about the issue date or shortly thereafter, to refinance certain existing indebtedness of the Company, including funding the purchase of a part of the Company's existing notes by way of a tender offer.

OP Corporate Bank plc acts as Lead Manager of the issue of the Notes (the "**Lead Manager**").

For further information, please contact:

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About CapMan

CapMan is a leading Nordic private asset expert with an active approach to value creation. We offer a wide selection of investment products and services. As one of the Nordic private equity pioneers, we have developed hundreds of companies and real estate assets and created substantial value in these businesses and assets over the past 30 years. With over €3.5 billion in assets under management, our objective is to provide attractive returns and innovative solutions to investors. We have a broad presence in the unlisted market through our local and specialised teams. Our investment strategies cover Private Equity, Real Estate and Infra. We also have a growing service business that includes procurement services, wealth management, and analysis, reporting and back office services. Altogether, CapMan employs around 150 people in Helsinki, Stockholm, Copenhagen, London and Luxembourg. We are a public company listed on Nasdaq Helsinki since 2001 and a signatory of the UN Principles for Responsible Investment (PRI) since 2012. Read more at www.capman.com.

Disclaimer

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The Notes have not been and will not be registered under the U.S. Securities Act of 1933 (as amended, the "**U.S. Securities Act**"), or under the securities laws of any state or other jurisdiction of the United States. The Notes may not be offered, sold, pledged or otherwise transferred directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as such terms are defined in Regulation S under the U.S. Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

The information provided in this release and any offer materials relating to the Notes is addressed to and directed only at persons in the United Kingdom in circumstances where provisions of section 21(1) of the Financial Services and Markets Act 2000 as amended, do not apply and are solely directed at persons in the United Kingdom who (a) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**") or (b) persons falling within Article 49(2)(a) to (d) of the Order, or other persons to whom they may be lawfully communicated (all such persons together being referred to as "**relevant persons**"). This release is directed only at relevant persons and any person who is not a relevant person must not act or rely on this release or any of its contents.